BNY MELLON

September 14, 2016

To: The New York Stock Exchange

Mitsubishi UFJ Financial - Cash Dividend

Please be advised of the following DR Cash Dividend information - **Approximate Rate**:

DR Name:	Mitsubishi UFJ Financial	
Country of Incorporation:	JAPAN	
CUSIP:	606822104	
Ratio (Underlying Shares:DRs):	1:1	
Approximate Exchange Rate:	TBD	
	Underlying Shares	**DRs**
Record Date:	Sep 30, 2016	Sep 30, 2016
Payable Date:	TBD	TBD
Gross Dividend Rate Total:	TBD	TBD taxable Half-Year Payment
Withholding Tax:		TBD@10.00%
Dividend Fee:		TBD
Net Dividend Rate:		TBD

Tax Rates / Tax Amt/ Net Rate
@0.00% / TBD/ TBD
@10.00% / TBD/ TBD
@12.50% / TBD/ TBD
@15.00% / TBD/ TBD

BNY Mellon is required to include an Approximate Rate in this Notice. It is included solely for the purpose of setting a record date and enabling the exchange to establish an ex-date, and should not be considered more than a placeholder. It is sourced from a third party provider on the day of this Notice. The Approximate Rate is not an indication of, and may be materially different from, the Final Rate. The Final Rate will be included in the Final Notice.

BNY Mellon collects fees from DR holders pursuant to the terms and conditions of the DRs and the deposit agreement under which they are issued. From time to time, BNY Mellon may make payments to the issuer to reimburse and / or share revenue from the fees collected from DR holders, or waive fees and expenses to the issuer for services provided, generally relating to costs and expenses arising out of establishment and maintenance of the DR program. BNY Mellon as depositary may use brokers, dealers or other service providers that are affiliates and that may earn or share fees and commissions. The corporate action details are provided for informational purposes only. BNY Mellon does not warrant or guarantee the accuracy or completeness, and does not undertake any obligation to update or amend, this information or data. We provide no advice, recommendation or endorsement with respect to any company or security. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities.

@15.315% / TBD/ TBD
@20.315% / TBD/ TBD
@20.42% / TBD/ TBD

If you have any questions or comments, feel free to contact the undersigned.

Sincerely,

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cc: Bloomberg LLC
Clearstream Banking
Euroclear
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Globe Tax Services Inc.
Interactive Data Pricing and Reference Data
London Stock Exchange
Mergent
Singapore Exchange
Standard & Poor's
The Depository Trust Clearing Company

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