



OSIM INTERNATIONAL PTE. LTD.
(Company Registration No.: 198304191N)
(Incorporated in the Republic of Singapore)

NOTICE TO BONDHOLDERS OF S\$170,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2019 (THE "BONDS") – RELEVANT EVENT REDEMPTION

OSIM International Pte. Ltd. ("**Issuer**") refers to:

- (a) the terms and conditions ("**Terms and Conditions**") of the Bonds;
- (b) the notice to holders of the Bonds dated 5 July 2016; and
- (c) the notice to holders of the Bonds dated 9 September 2016.

Unless otherwise defined, capitalised terms in this Notice shall have the same meaning as defined in the terms and conditions ("**Terms and Conditions**") of the Bonds.

The Issuer wishes to announce that on 19 September 2016, an aggregate principal amount of S\$169,250,000 of all the outstanding Bonds have been redeemed at the Early Redemption Amount, and such Bonds had been cancelled on 19 September 2016 in accordance with the Terms and Conditions, leaving S\$750,000 in principal amount of Bonds outstanding.

As disclosed in the notice to holders of the Bonds dated 9 September 2016, the Issuer intends to exercise the right to redeem all such outstanding bonds on 10 October 2016 pursuant to Condition 8(B)(ii) of the Terms and Conditions.

OSIM INTERNATIONAL PTE. LTD.

RON SIM CHYE HOCK
Director
19 September 2016