

INCREDIBLE HOLDINGS LTD.

(Incorporated in the Republic of Singapore)
(Company Registration Number 199906220H)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 3,473,905,180 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AND UP TO 3,473,905,180 FREE DETACHABLE 2021 WARRANTS

- LISTING AND QUOTATION OF THE RIGHTS SHARES AND 2021 WARRANTS

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Incredible Holdings Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s circular to the shareholders of the Company dated 23 October 2020 (the “**Circular**”) in relation to, *inter alia*, the Rights cum Warrants Issue and the Company’s announcements dated 23 September 2020, 22 October 2020, 9 November 2020, 8 December 2020, 30 December 2020, 8 January 2021 and 1 February 2021 (the “**Previous Announcements**”).

Unless otherwise defined or the context otherwise requires, all capitalised terms shall bear the same meaning as ascribed to them in the Circular and the Previous Announcements.

2. LISTING AND QUOTATION OF THE RIGHTS SHARES AND 2021 WARRANTS

Further to the announcement dated 1 February 2021 in relation to the results of the Rights cum Warrants Issue, the Company is pleased to announce that 2,693,670,727 Rights Shares and 2,693,670,727 2021 Warrants have been allotted and issued by the Company on 2 February 2021.

The Rights Shares will be listed and quoted on Catalist on 4 February 2021 and trading of the Rights Shares on Catalist under the book-entry (scripless) settlement system will commence with effect from 9.00 a.m. on the same date.

The 2021 Warrants will be listed and quoted on Catalist on 5 February 2021 and trading of the 2021 Warrants on Catalist under the book-entry (scripless) settlement system will commence with effect from 9.00 a.m. on the same date.

Following the allotment and issue of Rights Shares, the number of issued Shares has increased from 299,843,943 Shares to 2,993,514,670 Shares as at the date of this announcement.

BY ORDER OF THE BOARD Incredible Holdings Ltd.

Christian Kwok-Leun Yau Heilesen
Executive Director

3 February 2021

This announcement has been reviewed by the Company’s Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Vera Leong, Vice President, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone (+65) 6415 9881.