AEDGE GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number 201933214E)

PROPOSED PLACEMENT OF 16,667,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT A PLACEMENT PRICE OF S$0.21 PER PLACEMENT SHARE
- COMPLETION

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1. INTRODUCTION

The Board of Directors (the "**Board**") of Aedge Group Limited (the "**Company**") refers to the Company's announcements dated 24 July 2026 in relation to Proposed Placement and 31 July 2026 in relation to the receipt of the LQN (the "**Placement Announcement**").

All capitalised terms used herein shall unless otherwise defined, have the meanings ascribed to them in the Placement Announcement.

2. COMPLETION

2.1 The Board is pleased to announce that the Company has on 6 August 2026 completed the Proposed Placement and has allotted and issued 16,667,000 Placement Shares in accordance with the terms and conditions set out in the Placement Agreement (the "**Completion**").

2.2 Following Completion, the total number of issued Shares (excluding treasury shares) has increased from 161,924,950 Shares to 178,591,950 Shares.

2.3 The Placement Shares were issued and allotted free from all claims, pledges, mortgages, charges, liens and encumbrances and rank in all respects *pari passu* with all existing issued ordinary shares in the capital of the Company except that the Placement Shares will not rank for any dividends, rights, allotments or other distributions, the record date for which falls on or before the Completion Date.

2.4 The 16,667,000 Placement Shares are expected to be listed and quoted on the Catalist board of the SGX-ST on or around 7 August 2026.

BY ORDER OF THE BOARD

Poh Soon Keng
Executive Chairman and CEO
6 August 2026

Notification under Section 309B of the Securities and Futures Act 2001 of Singapore: The Placement Shares are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

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*This announcement has been reviewed by the Company's sponsor ("**Sponsor**"), UOB Kay Hian Private Limited. This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement. The contact person for the Sponsor is Mr Lance Tan, Senior Vice President, at 83 Clemenceau Avenue, #10-01 UE Square, Singapore 239920, telephone (65) 6590 6881.*