

ADVENTUS HOLDINGS LIMITED
(Company Registration No. 200301072R)

DISCLOSURE IN COMPLIANCE WITH RULE 704(16)(b) AND 704(17)(b)

Pursuant to Rules 704(16)(b) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist, the Board of Directors (the “**Board**”) of Adventus Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce the Group's aggregate cost of investment in quoted securities as follows:

	Before acquisition	After acquisition
	S\$'000	S\$'000
Aggregate cost of quoted securities	Nil	9,935
Aggregate cost of quoted securities as a percentage of the latest audited consolidated net tangible assets as at 31 December 2013	Nil	150%
Total market value of quoted investment	Nil	10,000 ⁽²⁾
Provision for diminution in value	Nil	Nil
Latest audited consolidated net tangible assets as at 31 December 2013	6,630	6,630

Pursuant to Rules 704(17)(b) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist, the Board wishes to disclose the Group's aggregate cost of investment in quoted securities as follows:

	Before disposal	After disposal
	S\$'000	S\$'000
Aggregate cost of quoted securities	9,935	4,968
Aggregate cost of quoted securities as a percentage of the latest audited	150%	75% ⁽¹⁾

consolidated net tangible assets as at 31
December 2013

Total market value of quoted investment	10,028 ⁽³⁾	5,014 ⁽³⁾
Provision for diminution in value	Nil	Nil
Latest audited consolidated net tangible assets as at 31 December 2013	6,630	6,630

(1) Aggregate cost of quoted securities as a percentage of the latest announced consolidated net tangible assets as at 30 June 2014 is approximately 25%. The latest announced consolidated net tangible assets as at 30 June 2014 was S\$19.8 million.

(2) Market value as at 30 October 2014.

(3) Market value as at 31 October 2014.

BY ORDER OF THE BOARD

Chin Bay Ching

Chairman and Executive Director

31 October 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST").

The Sponsor has not verified the contents of this announcement including the accuracy or completeness of any of the information disclosed or the correctness of any of the statements or opinions made or reports contained in this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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