

28 April 2017

Subject: Partial Disposition of Investment in Associated Company

To : Singapore Exchange Securities Trading Limited
2 Shenton Way # 19-00
SGX Center 1, Singapore

Bangkok Dusit Medical Services Public Company Limited
Baht 10,000,000,000 U.S. Dollar Settled Zero Coupon Convertible Bonds due 2019(the “Bonds”)

Bangkok Dusit Medical Services Public Company Limited (the “Company”) would like to notify the resolution of the extraordinary meeting of its Board of Directors No. 2/2017 held on 28 April 2017 as follows:

Approved the Company to dispose the equity investment in Bumrungrad Hospital Public Company Limited (“BH”) totaling 25,189,494 shares, or 3.45% of issued and paid-up shares of BH, to an institutional investor who is not related to the Company, at the price of THB 179 per share, totaling amount of approximately THB 4,508.92 million on 28 April 2017. BH will remain our associated company after this transaction. Holding stake in BH by the Company

- prior to this transaction was 23.95%
- after this transaction is 20.50%

This transaction is not considered as an acquisition of assets pursuant to the Rules on Entering into Material Transactions Deemed as Acquisition or Disposition of Assets and the Notification of the Board of Governors of the Stock Exchange of Thailand (the “SET”) entitled Disclosure of Information and Other Acts of the Listed Company Concerning the Acquisition or Disposition of Assets, 2004 (the “Major Transaction Rules”). When considering the size of this transaction pursuant to the Major Transaction Rules and based on the reviewed consolidated financial statements of the Company as of 31 December 2016, the highest value of transaction size is 4.22% of the total assets of the Company and its subsidiaries, which is below 15%.

Please be informed accordingly.

Yours sincerely,

Signed by Mrs. Narumol Noi-am

(Mrs. Narumol Noi-am)
Chief Financial Officer