



KTL GLOBAL LIMITED

(Incorporated in the Republic of Singapore under Registration Number 200704519M)

ORDER BY MONETARY AUTHORITY OF SINGAPORE TO COMPANY FOR PROVISION OF DOCUMENTS AND INFORMATION

KTL Global Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that it has received a notice dated 14 December 2017 from the Monetary Authority of Singapore (the "**MAS**") which states that an investigation is being conducted into an offence under the Securities and Futures Act, Chapter 289 pursuant to the provisions of the Criminal Procedure Code (Chapter 68, 2012 Revised Edition).

For the purposes of its investigation, the MAS has requested access to the following documents and information concerning the Group:

- (i) details of all local and overseas bank accounts held by the Group, and bank accounts statements from 1 August 2014 to 31 December 2015;
- (ii) all accounting documents and books of the Group from 1 August 2014 to 31 December 2015, including but not limited to, the management accounts and ledger of the Company, KTL Offshore Pte. Ltd. and KTL Offshore Technology (Nantong) Co. Ltd, and any supporting invoices, receipts and vouchers;
- (iii) all accounting records relating to the proceeds raised by the Company from the private placement deal with Infinity Global Consultancy Pte Ltd on 10 March 2015 and its usage, including any supportive invoices, receipts or vouchers; and
- (iv) any other relevant documents.

MAS has not given the Company any further details of its investigations. The business and operations of the Company are not affected by the investigations and will continue as normal.

The Company has extended and will continue to extend its fullest co-operation to MAS in its investigations and will make further announcements as and when there are further significant developments concerning this matter. In the meantime, Shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.

BY ORDER OF THE BOARD

Tan Kheng Kuan
Chief Executive Officer
14 December 2017