LIONGOLD CORP LTD
(Incorporated in Bermuda)
(Company Registration No. 35500)

NOTICE OF INTENTION TO DISCONTINUE OUT OF BERMUDA

IN THE MATTER OF THE BERMUDA COMPANIES ACT 1981

and

IN THE MATTER OF LIONGOLD CORP LTD ("COMPANY")

Following the approval by shareholders of the Company at a special general meeting convened and held electronically on 30 September 2020, NOTICE IS HEREBY GIVEN that it is proposed that the Company intends to discontinue out of Bermuda as per Section 132(G) of the Bermuda Companies Act 1981 and continue in Singapore as if the Company had been incorporated under the laws of Singapore.

Dated this 8th day of October 2020 at Singapore

BY ORDER OF THE BOARD

Yao Liang
Executive Director
8 October 2020

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, W Capital Markets Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr Chia Beng Kwan, Registered Professional, W Capital Markets Pte Ltd, 65 Chulia Street, #43-01 OCBC Centre, Singapore 049513, Telephone (65) 65133541.