

MULTI UNITS FRANCE
A SICAV mutual fund
Registered office: 17 cours Valmy Tour SOCIETE GENERALE - 92800 PUTEAUX
Nanterre T.R. No. 441 298 163

NOTICE OF MEETING

We are pleased to inform you that our company, MULTI UNITS France, will hold an extraordinary meeting of shareholders on **Monday 3 September 2018¹ at 11:00 am** at 17, cours Valmy - Tour Société Générale - 92800 PUTEAUX, to conduct the following business:

- Approval of the merger through absorption of two sub-funds of the MULTI UNITS FRANCE SICAV fund into two sub-funds of the LYXOR INDEX FUND SICAV fund, which are to be created;
- Approval of the other planned mergers through absorption of sub-funds of the MULTI UNITS FRANCE SICAV fund into sub-funds of the MULTI UNITS LUXEMBOURG SICAV fund, which are to be created;
- Dissolution without liquidation of the merged sub-funds of the MULTI UNITS FRANCE SICAV fund;
- Approval of the modification of the articles of association of the MULTI UNITS FRANCE SICAV fund pursuant to AMF Instruction No. 2011-19 and its appendices as of 26 April 2018;
- Granting of power to carry out formalities.

In order to attend or be represented at the meeting, registered shareholders must have their shares registered directly with the fund or through an intermediary at least three days before the meeting date. Holders of shares in bearer form must, within this same time limit, provide evidence of their identity and of their ownership of their shares by presenting a certificate issued by the authorised registrar that attests to the presence of their shares in their shareholder's account.

Shareholders may either:

- attend the meeting in person
- give proxy to their spouse, to another shareholder or to a partner in a civil union
- send a proxy voting form to the company without indicating a proxy
- or fill out a postal voting form and send it to the company.

Shareholders may obtain a single proxy / postal voting form upon request, either by e-mail to client-services-etf@lyxor.com, or by letter to **Lyxor International AM at 189, rue d'Aubervilliers – 75886, Paris Cedex 18 – Service Client**.

This form must be requested from the company in writing by registered letter with acknowledgement of receipt no later than six days before the meeting date.

The completed form must be returned such that it is received by the company no later than three days before the meeting date.

The Board of Directors

¹ If a quorum is not obtained for the first meeting, a second meeting will be held on Wednesday 19 September 2018 at the same time and with the same agenda.