

FALCON ENERGY GROUP LIMITED
(Company Registration No.: 200403817G)
(Incorporated in the Republic of Singapore)

UPDATE

INFORMAL MEETING OF NOTEHOLDERS RELATING TO THE SERIES 001 S\$50,000,000 5.50% FIXED RATE NOTES DUE ON 19 SEPTEMBER 2017 (ISIN: SG6SJ3000005) (THE “NOTES”) ISSUED UNDER THE S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company’s announcements dated 31 May 2017, 14 June 2017, 5 July 2017 and 12 July 2017 (the “**Previous Announcements**”).*

1. Third Informal Meeting

The Board of Directors of Falcon Energy Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Previous Announcements, and wishes to announce that it will be convening a third informal meeting (the “**Third Informal Meeting**”) with holders of the Notes (“**Noteholders**”) at 16 Raffles Quay #22-00 Hong Leong Building Singapore 048581 on 4 August 2017 at 3pm on a ‘*without prejudice*’ basis which is exclusively and strictly for Noteholders only.

Noteholders who wish to attend the Third Informal Meeting are requested to send an email to the Company at the email address slwong@feg.com.sg with their names and NRIC/other identification numbers at least one business day prior to the said Third Informal Meeting.

2. Caution in Trading

Shareholders and potential investors are advised to exercise caution in trading their Shares and Noteholders are advised to exercise caution in trading their Notes. The Company will make further announcements as appropriate or when there are further developments. Shareholders and Noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and Noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Tan Pong Tyea
Chairman and Chief Executive Officer
21 July 2017