

News Release Highlights

Nanofilm Sustains Revenue Growth in 3Q2026 with Five Percentage-Point Margin Improvement YoY

- For the three-month period ended 30 September 2026 (“**3Q2026**”), the Group recorded revenue of S\$74 million, representing a 2% year-on-year (“**YoY**”) increase. For the nine-month period ended 30 September 2026 (“**9M2026**”), revenue increased 4% YoY to S\$187 million. Strong growth in the Industrial Equipment Business Unit (“**IEBU**”) and the Nanofabrication Business Unit (“**NFBU**”) was partly offset by softer revenue in the Advanced Materials Business Unit (“**AMBU**”).
- AMBU remained the Group’s largest revenue contributor, accounting for 82% of 9M2026 revenue. Within AMBU, Advanced Materials – Consumer¹ recorded revenue of S\$39 million in 3Q2026, 19% lower YoY. While smartphone subsegment revenue contribution is expected to soften temporarily amid substrate changes, the Business Unit (“**BU**”) is well-prepared with new coating projects and programmes, including the key customer’s flagship programme that has reached full capacity following its late-3Q ramp-up due to supply chain-related issues. Automation and operational optimisation supported improved cost control and margins despite lower volumes. Advanced Materials – Industrial² grew 8% YoY to S\$16 million, driven by the European business.
- IEBU revenue increased 66% YoY to S\$7 million in 3Q2026, supported by deliveries of AI PCB³ drill bit coating equipment.
- NFBU revenue grew 120% YoY to S\$12 million, driven by rising MLA⁴ sensor demand for a new smartwatch series, for which the Group is a key supplier.
- Sydrogen Energy (“**Sydrogen**”) recorded revenue of S\$0.3 million in 3Q2026, down 7% YoY, as production ramp-up and yield improvement efforts continued.
- The Group’s gross profit margin (“**GPM**”) rose to 45% in 3Q2026 from 40% in 3Q2025, while earnings before interest, tax, depreciation and amortisation (“**EBITDA**”) margin improved to 32% from 27%. In 9M2026, GPM reached 41%, compared with 36% in 9M2025, while EBITDA margin rose to 29% from 24%. Accordingly, the Group delivered improved profitability YoY.

¹ Advanced Materials – Consumer comprises 3C (Computer, Communications, and Consumer Electronics)

² Advanced Materials – Industrial comprises Automotive, Precision Engineering, Printing & Imaging, and the European business

³ AI refers to Artificial Intelligence. PCB refers to Printed Circuit Board

⁴ MLA refers to Micro Lens Array

- The Group continues to prioritise key programmes, including Sydrosen's automotive coatings, while maintaining cost discipline and selective capital expenditure.

Business Outlook:

AMBU:

- **Advanced Materials – Consumer:** A new functional coating project for a key customer's flagship device has ramped up to full capacity, supported by strong market demand. Engineering development with key customer on new substrates for a major component has commenced, targeting mass production in 2027.
- **Advanced Materials – Industrial:** The outlook remains strong across all regions, supported by opportunities in General Industry, Semiconductor, PCB and light metal micro-tools, Medical, Life Science, and Printing & Imaging.

IEBU:

- Rising AI demand provides opportunities for further PCB drill bit coating equipment orders. The BU continues development of equipment solutions for emerging growth opportunities, particularly in AI-driven industries, focusing on advancing next-generation manufacturing capabilities.

NFBU:

- The BU is well-positioned to capture market opportunities by leveraging its established capabilities in the smartphone and smartwatch industry.

Sydrosen:

- **Fuel Cell Bipolar Plates and Coatings:** Supply to a leading Chinese Automotive OEM⁵ is affected by production delays in a non-coating production process, impacting delivery schedules and revenue in the quarter; remedial actions are underway to improve yields, increase capacity, and reduce costs to support the ramp-up of supply. The business is also diversifying into titanium electrode coatings, with deliveries to an industrial customer scheduled to begin in 4Q2026.
- **Power and Integrated Solutions:** The business maintains a stage-gated approach to contracted and grant-supported projects, including commissioning of its first hydrogen pipeline-to-power system in Singapore.

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⁵ OEM refers to Original Equipment Manufacturer

About Nanofilm Technologies International Limited (MZH / NANO.SI)

Founded in 1999 and headquartered in Singapore, NTI Nanofilm is a global leader in nanotechnology solutions, specialising in advanced coatings, thin-film equipment, nanofabrication, and hydrogen fuel cell innovations. Leveraging proprietary technologies, the company enhances product performance, durability, and sustainability across industries, including electronics, automotive, medical, and industrial applications.

With a strong international footprint, NTI Nanofilm operates offices and facilities in Singapore, Vietnam, China, Japan, India, and Germany, serving customers worldwide with cutting-edge materials science and precision engineering solutions. Listed on the Singapore Exchange since 2020, NTI Nanofilm is committed to driving innovation and sustainability in high-performance coatings and advanced materials.

For media queries, please contact:

Nanofilm Technologies International Limited

Kay Lim / Duane Tan

E ir@nti-nanofilm.com