Yamada Green Resources Limited

(Company Registration No. 201002962E)
(Incorporated in the Republic of Singapore)

PROFIT GUIDANCE FOR THE FOURTH QUARTER AND FULL YEAR ENDED 30 JUNE 2017

The Board of Directors (the "**Board**") of Yamada Green Resources Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to inform the shareholders of the Company and potential investors that it expects the Group to report a loss for the fourth quarter and full year ended 30 June 2017 ("**4Q2017**" and "**FY2017**").

The expected loss for 4Q2017 and FY2017 is primarily attributable to the following reasons:

1) Loss from changes in fair value of biological assets;

2) Unfavourable factors in our cultivation business, such as bad weather conditions like typhoons and higher than average temperatures, rising labour costs of production and slowdown in the economy in China; and

3) Higher selling and distribution expenses incurred in the sales of processed food products for the domestic market.

This profit guidance is based on a preliminary review of the unaudited financial results of the Group. Further details of the Group's financial performance will be disclosed when the Company announced its unaudited consolidated financial results for 4Q2017 and FY2017 on 25 August 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board

Chen Qiuhai
Executive Chairman and CEO
11 August 2017