



26 October 2020

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On 2020 PJSC Gazprom placed its perpetual callable loan participation notes as Series 4 under €30 billion MTN programme

On 26 October 2020 PJSC Gazprom placed Series 4 of loan participation notes in the aggregate amount of USD 1.4 Bn. The notes were issued by Gaz Finance plc, a special purpose vehicle incorporated in England and Wales, under Gazprom's MTN Programme pursuant to Regulation S and Rule 144A.

Bank GPB International S.A. and J.P. Morgan Securities plc acted as structuring agents to PJSC Gazprom and joint global coordinators and bookrunners, Crédit Agricole Corporate and Investment Bank and Sberbank CIB (UK) Limited acted as joint lead managers and bookrunners with respect to the notes.

The proceeds of the offering will be used to finance a loan to PJSC Gazprom. The proceeds of the loan to PJSC Gazprom will be used for general corporate purposes.

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