

AMA GROUP

SGX Announcement

23 August 2022

FY22 Appendix 4E

Attached is an announcement made by AMA Group Limited (ASX: AMA) (AMA Group) which is provided for the information of AMA Group Noteholders.

AMA Group has Notes listed on the Singapore Exchange.

ENDS.

Investors and Media:

Alexandra Holston, Director Investor Relations and Corporate Affairs

E: alexandra.holston@amagroupltd.com M: +61 418 312 837

AMA Group Limited

Level 13, 484 St Kilda Road, Melbourne VIC 3004 ABN 50 113 883 560
+61 3 7066 5022 info@amagroupltd.com amagroupltd.com

The following information is presented in accordance with Listing Rule 4.3A of the Australian Securities Exchange ("ASX").

Results for announcement to the market

Year ended	30 Jun 2022 \$'000	30 Jun 2021 \$'000	Increase / (Decrease) \$'000 %	
Revenue and other income from continuing operations	845,127	919,920	(74,793)	(8.1%)
Loss after income tax from continuing operations attributable to members	(144,214)	(109,101)	(35,113)	(32.2%)
Normalised EBITDAI (post-AASB 16) ¹	21,825	123,417	(101,592)	(82.3%)
Normalised EBITDAI (post-AASB 16) from continuing operations ¹	21,825	116,446	(94,621)	(81.3%)
¹ Normalised result are unaudited non-IFRS measures. Refer to the Directors' Report for details of these calculations.				
Loss for the period attributable to members	(144,214)	(96,950)	(47,264)	(48.8%)

Dividends

No dividend declared or proposed in the current or previous financial year.

Financial Statements and Commentary on "Results for Announcement to the Market"

Detailed financial statements and commentary, including any significant information needed by an investor to make an informed assessment of the entity's activities and results, is contained in the Annual Report for the year ended 30 June 2022.

Net Tangible Assets per Share

Year ended	30 Jun 2022 Cents	30 Jun 2021 cents	Increase / (Decrease) cents %	
Net tangible assets per share	(20.6)	(35.7)	15.1	42.3

Details of entities over which control has been gained or lost during the period.

During the period, control was not gained or lost over any entity. The Group has no associates or joint ventures. Refer to Note E2 for listing of controlled entities.