

NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

CLARIFICATION OF NEWS REPORTS

Noble Group Limited (the “**Company**”) refers recent news reports suggesting an agreement has been reached with holders of the Company’s perpetual capital securities (“**Perpetual Securities**”) in connection with the proposed restructuring.

As previously announced, the Company continues to engage in discussions with stakeholders on the Company’s proposed restructuring, including certain of the Company’s senior creditors, shareholders and holders of the Perpetual Securities.

As at the date of this announcement however the Company has not concluded any agreement with any holders of the Perpetual Securities in connection with the proposed restructuring.

If and when there are any material developments, the Company will make the appropriate announcements on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) in accordance with the listing rules of the SGX-ST.

Noble Group Limited
9 May 2018

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About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. The Company facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Company and broader Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

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