SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies **only** to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General
Name of Listed Issuer:
SK Jewellery Group Limited
Type of Listed Issuer: ✓ Company/Corporation
Registered/Recognised Business Trust Real Estate Investment Trust
Name of Director/CEO:
Lim Yong Sheng
Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? ✓ Yes ✓ No
Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) No (Please proceed to complete Part III)
Date of notification to Listed Issuer:
19-Oct-2020

Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

(<i>i</i>	Pate on which Director/CEO became aware of the acquisition of, or change in, interest				
10	if different from item 1 above, please specify the date):				
	6-Oct-2020				
	explanation (if the date of becoming aware is different from the date of acquisition of, or changen, interest):				
N	/A				
	ype of securities which are the subject of the transaction (more than one option may be hosen):				
√	Ordinary voting shares/units of Listed Issuer				
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer				
	Rights/Options/Warrants over shares/units of Listed Issuer				
	Debentures of Listed Issuer				
	Rights/Options over debentures of Listed Issuer				
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer				
	Participatory interests made available by Listed Issuer				
	Others (please specify):				
	lumber of shares, units, rights, options, warrants, participatory interests and/or principa mount/value of debentures or contracts acquired or disposed of by Director/CEO:				
P	lease see paragraph 9 below.				
	mount of consideration paid or received by Director/CEO (excluding brokerage and stampluties):				
	lease see paragraph 9 below.				

Α	acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
D	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
C	Other circumstances :
	Acceptance of employee share options/share awards
	Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
✓	Others (please specify):
PI	lease see paragraph 9 below.

8. Quantum of interests in securities held by Director/CEO before and after the transaction.

Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	57,421,427	334,192,565	391,613,992
As a percentage of total no. of ordinary voting shares/units:	10.21	59.41	69.62
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	550,150,149	550,150,149

As a percentage of total no. of ordinary voting shares/units:	0	97.8	97.8
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. Circumstances giving rise to deemed [You may attach a chart(s) in item 10 set out in item 8 tables 1 to 8, arises]) to illustrate how ti		O's deemed interest, as
The change in interests took place during to by DBS Bank Ltd., for and on behalf of Oroc paid-up ordinary shares (the "SKJ Shares") in S\$0.15 in cash for each SKJ Share (the "Offe Period").	Green Investment Pte. n the capital of SK Jew	Ltd. (the "Offeror" vellery Group Limi), to acquire all the issued and ted ("SKJ") at the Offer price of
An aggregate of 391,613,992 SKJ Shares we acceptance of the Offer in accordance with document dated 18 September 2020 (the "validly tendered by Lim Yong Sheng in accessheng has agreed to be allotted and issued subscription price that will be set-off in full Offeror to him for his Shares at the Offer Pri	their respective irrevo Offer Document"). The eptance of the Offer a I new ordinary shares against the considera	ocable undertaking above figure included as disclosed in the capital of the tion that would of	gs as disclosed in the offer ludes the 57,421,427 SKJ Shares the Offer Document, Lim Yong the Offeror for an aggregate therwise be payable by the
Lim Yong Sheng was deemed to have an in pursuant to Section 4 of the Securities and Lim Yong Sheng and Lim Liang Eng are ent Capital Pte. Ltd	Futures Act (Chapter 2	289) of Singapore	(the "SFA") as Lim Yong Guan,
During the Offer Period, the Offeror receive Shares under the Offer.	ed valid acceptances ir	n respect of an ago	gregate of 550,150,149 SKJ
Lim Yong Sheng is deemed to have an intersection 4 of the SFA as Lim Yong Guan, Lim attached to the voting shares in the Offeror nominee, DBS Nominees Pte Ltd.	n Yong Sheng and Lim	Liang Eng are ent	itled to exercise all the votes
O. Attachments (if any): (The total file size for all attachment(s))) should not exceed 1M	1B.)	
1. If this is a replacement of an earlier	notification, please	provide:	
(a) SGXNet announcement reference (the "Initial Announcement"):	•	•	was announced on SGXNe
(b) Date of the Initial Announceme	ent:		
(c) 15-digit transaction reference attached in the Initial Announce		evant transaction	on in the Form 1 which was
2. Remarks (<i>if any</i>):			
Remarks (if any): The above shareholding percentages are concernages listed and totals thereof are due.			

(a)	iculars of Individual submitting this notification form to the Listed Issuer: Name of Individual:
(b)	Designation (if applicable):
(c)	Name of entity (if applicable):