

TAKE-OVERS & MERGERS (PARAGRAPH/RULE 9.19 (47A))

TASEK CORPORATION BERHAD

Type	Announcement
Subject	TAKE-OVERS & MERGERS (PARAGRAPH/RULE 9.19 (47A))
Description	TASEK CORPORATION BERHAD ("TASEK" OR "COMPANY") UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER FROM CIMB INVESTMENT BANK BERHAD ON BEHALF OF HL CEMENT (MALAYSIA) SDN BHD AND RIDGE STAR LIMITED (COLLECTIVELY, "JOINT OFFERORS") ("OFFER")

(For consistency purposes, the abbreviations and definitions used throughout this announcement shall have the same meanings as those previously defined in the announcement dated 28 May 2019 in relation to the Offer.)

Reference is made to the Company's announcement dated 28 May 2019 in relation to the Offer.

In accordance with Paragraph 3.06 of the Rules on Take-overs, Mergers and Compulsory Acquisitions ("**Rules**"), the Board has appointed Mercury Securities Sdn Bhd as Independent Adviser to provide comments, opinions, information and recommendation on the Offer to the non-interested Directors and the holders of the Offer Ordinary Shares and Offer Preference Shares. The appointment is subject to clearance of eligibility by Securities Commission Malaysia.

Mr. Kwek Leng Peck (Chairman, Non-Executive) and Mr. Tan Eng Kwee (Director, Non-Executive) who are deemed interested in the Offer have abstained and will continue to abstain from all deliberations and decisions of the Board in relation to the Offer.

This announcement is dated 31 May 2019.

Announcement Info

Company Name	TASEK CORPORATION BERHAD
Stock Name	TASEK
Date Announced	31 May 2019
Category	General Announcement for PLC
Reference Number	GA1-31052019-00063

