

INDEPENDENT ANNUAL QUALIFIED PERSON'S REPORT ON OPERATIONS AT THE CIEMAS GOLD PROJECT FOR THE FINANCIAL YEAR ENDED 30 JUNE 2017

The Board of Directors (the “**Board**” or “**Directors**”) of Wilton Resources Corporation Limited (the “**Company**”) and together with its subsidiaries (the “**Group**”) wishes to announce that an independent annual qualified person’s report (“**AQPR 2017**”) has been prepared by the Company’s independent consultant, SRK Consulting China Limited, in connection with Rule 1204(23)(a) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”).

The AQPR 2017 is appended to this announcement in its entirety and includes updated estimates of Mineral Resources for the mining concession area of P.T. Wilton Wahana Indonesia (“**PT WWI**”), a subsidiary of Company, as at 30 June 2017. Hard copies of the AQPR 2017 will be made available to the shareholders of the Company upon their request.

The announcement of the AQPR 2017 on SGXNet is in accordance with the conditions of a waiver granted to the Company by the SGX-ST, as announced on 2 October 2015, from strict compliance with Rule 1204(23)(a) of the Catalist Rules which requires the inclusion of a qualified person’s report in the Company’s annual report for each completed financial year. The updated estimates Mineral Resources in respect of PT WWI are shown in Table 1, below. This announcement, together with Table 1, should be read in conjunction with the AQPR 2017.

Table 1: Mineral Resources Estimates for PT WWI as at 30 June 2017

Property	Category	As of 30 June 2017			As of 30 June 2016			Changes * Contained Au
		Resource (kt)	Au (g/t)	Au (kg)	Resource (kt)	Au (g/t)	Au (kg)	
Pasir Manggu	Measured	120	7.3	870	120	7.3	870	0%
	Indicated	450	7.5	3,390	450	7.5	3,390	0%
	Inferred	270	3.8	1,030	270	3.8	1,030	0%
Cikadu	Indicated	1,100	9.1	9,970	1,100	9.1	9,970	0%
	Inferred	360	8.4	3,040	360	8.4	3,040	0%
Sekolah	Indicated	710	9.2	6,520	710	9.2	6,520	0%
	Inferred	300	8.6	2,580	300	8.6	2,580	0%
Cibatu	Indicated	660	9.1	5,990	660	9.1	5,990	0%
	Inferred	670	8.3	5,580	670	8.3	5,580	0%
Cibak and Cipancar	Inferred	1,100	5.6	6,160				+100%
Total	Measured	120	7.3	870	120	7.3	870	0%
	Indicated	2,920	8.9	25,870	2,920	8.9	25,870	0%
	Measured + Indicated	3,040	8.8	26,740	3,040	8.8	26,740	0%
	Inferred	2,700	6.8	18,390	1,600	7.6	12,230	+50%

Note: Change from previous update as of 30 June 2016, changes are relative to contained metal as estimated; positive number denotes increase and negative number denotes decrease.

**Cut-off grades applied for Mineral Resource statement are 1.0 g/t Au for the 4 Prospects based on the assumption the 4 Prospects could be mined by open pit methods based on the following assumptions: open pit mining, mining dilution of 15%, mineral-processing recovery of 90%, cash operating cost of USD 68/t, and 2.5 g/t for Cibak and Cipancar due to the assumption that these may be mined by underground methods with the following assumptions: mining dilution of 20%, combined mineral-processing recovery of 90%, cash operating cost of USD 75/t.*

The different assumptions that were applied at the time of resource estimates were disclosed in previous qualified person's reports dated in June 2014 and October 2016, respectively.

The gold metal price applied for cut-off grade determination is USD 1,300/oz.

Name of Qualified Person: Dr. Anshun Xu

Date: 15 September 2017

Professional Society Affiliation/Membership: Fellow of The Australasian Institute of Mining and Metallurgy (Member No. 224861)

Competent Persons Statement:

The information in this announcement that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Dr Anshun Xu, who is a Fellow of The Australasian Institute of Mining and Metallurgy (Member No. 224861). Anshun Xu has sufficient experience that is relevant to the style of mineralization and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Anshun Xu consents to the inclusion in the announcement of the matters based on his information in the form and context in which they appear.

BY ORDER OF THE BOARD

Wijaya Lawrence

Chairman and President

12 October 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Sebastian Jones, at 1 Robinson Road #21-02 AIA Tower, Singapore 048542, telephone (65) 6532 3829.