OCEANSCAPE INTERNATIONAL LIMITED

(formerly known as V2Y Corporation Ltd.)
(Incorporated in the Republic of Singapore)
(Company Registration Number: 201717972D)

ENTRY INTO SUPPLEMENTAL AGREEMENT

---

1. INTRODUCTION

1.1. The Board of Directors (the "**Board**" or "**Directors**") of OceanScape International Limited (the "**Company**") refers to its announcement on 31 October 2025 (the "**31 Oct Announcement**") in relation to the entry into the facility agreement with Mr Lang Jinjun.

1.2. Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the 31 Oct Announcement.

2. SUPPLEMENTAL AGREEMENT

2.1. The Board wishes to announce that the Company and the Lender have, on 4 March 2026, entered into a supplemental agreement to the Facility Agreement to include additional clauses into the Facility Agreement and to amend certain existing clauses.

2.2. The amendments have been made to comply with certain requirements under Chapter 8 of the Catalist Rules, the conditions set out in the Waiver from having to make a general offer under Rule 14 of the Code of Takeovers and Mergers granted by the SIC to the Lender, and to clarify certain rights of the Lender and the Company.

2.3. The following are the salient amendments to the Facility Agreement pursuant to the Supplemental Agreement:

(a) Adding a new clause for the adjustment of the Conversion Price in the event of a rights issue, bonus issue or subdivision or consolidation of shares;

(b) Adding a new clause for the Convertible Loan to be fully drawn down within three (3) months of the approval of the whitewash resolution in respect of the Whitewash Waiver;

(c) Clarifying that the Lender does not have any other rights to participate in any distributions and/or offers of further securities made by the Company; and

(d) Clarifying that the Lender's right to conversion of the Convertible Loan to Convertible Shares is non-assignable.

2.4. Save as disclosed above, all terms and conditions of the Facility Agreement remain in full force and effect.

3. INTERESTS OF DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

Save as disclosed in this announcement and save for interests arising from their respective shareholding interests in the Company and/or directorships in the Group, as the case may be,

none of the Directors, or substantial Shareholders has any interest, direct or indirect, in the Facility Agreement.

4. DOCUMENTS AVAILABLE FOR INSPECTION

A copy of the Supplemental Agreement together with the Facility Agreement are available for inspection by Shareholders at the registered office of the Company at 151 Chin Swee Road #11-13 Manhattan House Singapore 169876, during normal office hours, for a period of three (3) months commencing from the date of this announcement.

BY ORDER OF THE BOARD

James Kho Chung Wah
Lead Independent Director
4 March 2026

This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.