



RESOURCES PRIMA GROUP LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198602949M)

ACQUISITION OF A DORMANT COMPANY

The Board of Directors (the “**Board**” or “**Directors**”) of Resources Prima Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company had, on 27 March 2015, acquired from Mr. Low Yew Shen, the entire issued and paid-up share capital of a dormant company (the “**Target**”) for a consideration of S\$1.00 (the “**Acquisition**”).

Details of the Target are as follows:-

Name of company	RPG Trading Pte. Ltd.
Place of incorporation	Singapore
Date of incorporation	4 May 2011
Issued and paid-up share capital	S\$1.00 comprising 1 ordinary share
Company registration number	201110585N

After the Acquisition, the Company intends that the Target will engage in the trading and marketing of coal.

The consideration of S\$1.00 was arrived at, on a willing-seller and willing-buyer basis, after taking into account that (i) the Target currently does not have any operations and is dormant since its incorporation; (ii) the Target’s issued and paid-up share capital is S\$1.00; and (iii) the Target’s unaudited net tangible asset value is S\$1.00. The consideration is fully paid in cash.

Mr. Low Yew Shen is the Non-Executive Director of the Company. Accordingly, the Acquisition constitutes an “interested person transaction” under Chapter 9 of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) (the “**Catalist Rules**”). The value of the Acquisition, which amounted to S\$1.00, represented less than 3.0% of the unaudited pro forma consolidated net tangible assets of US\$3.33 million as at 31 March 2014 of the enlarged Group (assuming that the completion of the acquisition of the entire issued share capital of Energy Prima Pte. Ltd. and the disposal of the entire issued share capital of Sky One Network (Holding) Ltd had taken place on 31 March 2014, as duly set out in the Company’s circular to shareholders dated 30 September 2014).

The Acquisition was not entered into on an arm’s length basis or on normal commercial terms but was beneficial to the Company.

The Acquisition was funded by internally generated funds and is not expected to have any material impact on the Group’s net tangible assets and earnings per share for the current financial year ending 31 March 2015.

Save for Mr. Low Yew Shen who was the sole director and shareholder of the Target, none of the Directors or controlling shareholders of the Company has any interest, direct or indirect (other than through their respective shareholdings in the Company), in the Acquisition.

RESOURCES PRIMA GROUP LIMITED

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[UEN No.198602949M]

BY ORDER OF THE BOARD

Agus Sugiono
Executive Chairman and Chief Executive Officer

31 March 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Chief Executive Officer, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.