

CORDLIFE GROUP LIMITED
(Company Registration No.: 200102883E)
(Registered in the Republic of Singapore)

**VOLUNTARY CONDITIONAL CASH PARTIAL OFFER BY PRIMEPARTNERS CORPORATE
FINANCE PTE. LTD. FOR AND ON BEHALF OF MEDEZE TREASURY PTE. LTD. FOR CORDLIFE
GROUP LIMITED**

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

1. Introduction

The board of directors (the “**Board**” or “**Directors**”) of Cordlife Group Limited (the “**Company**”) refers to:

- (a) the announcement dated 13 May 2025 (the “**Offer Announcement**”) made by PrimePartners Corporate Finance Pte. Ltd. (“**PPCF**”), for and on behalf of Medeze Treasury Pte. Ltd. (the “**Offeror**”), in relation to the voluntary conditional cash partial offer (the “**Partial Offer**”) to acquire 25,630,774 issued and paid-up ordinary shares (“**Shares**”) in the capital of the Company (other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting or deemed to be acting in concert with the Offeror in connection with the Partial Offer (the “**Concert Parties**”)) which, when aggregated with the MT Shares (as defined in Section 3 of the Offer Announcement) would represent approximately 10.68% of the total number of Shares (excluding treasury shares) as at the Record Date (as defined in Section 9 of the Offer Announcement), in accordance with Rule 16 of the Singapore Code on Take-overs and Mergers (the “**Code**”);
- (b) the presentation slides dated 13 May 2025 and issued by Medeze Group Public Company Limited¹ in relation to the Partial Offer (the “**Offer PPT**”);
- (c) the announcement dated 15 May 2025 made by the Company informing shareholders of the Company (the “**Shareholders**”) about the Partial Offer;
- (d) the clarification announcement dated 26 May 2025 made by PPCF for and on behalf of the Offeror in relation to the Offer Announcement (the “**Clarification Announcement**”);
- (e) the formal offer document dated 28 May 2025 issued by PPCF for and on behalf of the Offeror in relation to the Partial Offer (the “**Offer Document**”) and the Acceptance Forms (as defined in the Offer Document); and
- (f) the announcement dated 28 May 2025 made by PPCF for and on behalf of the Offeror in relation to the despatch of the Offer Document and related documents.

Copies of the abovementioned documents are available on the website of the Singapore Exchange Securities Trading Limited at <https://www.sgx.com/securities/company-announcements> and on the website of the Company at <https://cordlife.listedcompany.com/>.

2. Appointment of Independent Financial Adviser

The Board wishes to announce that Novus Corporate Finance Pte. Ltd. has been appointed as the independent financial adviser (the “**IFA**”) to advise the directors of the Company who are considered independent for the purposes of the Partial Offer (the “**Recommending Directors**”).

A circular containing, *inter alia*, the advice of the IFA and the recommendation of the Recommending Directors in respect of the Partial Offer (the “**Offeree Circular**”) will be issued to Shareholders within 14 days of the date of despatch of the Offer Document.

¹ The Offeror is a wholly-owned subsidiary of Medeze Group Public Company Limited.

In the meantime, Shareholders are advised to exercise caution when dealing in their Shares and to refrain from taking any action in relation to their Shares which may be prejudicial to their interests until they or their advisers have considered the information and the recommendation of the Recommending Directors, as well as the advice of the IFA, which will be set out in the Offeree Circular to be issued by the Company in due course. The Company will release further announcements at the appropriate junctures.

Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

3. Responsibility Statement

The Directors (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this announcement are fair and accurate and no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror (including, without limitation, the Offer Announcement, the Offer PPT, the Clarification Announcement and the Offer Document), the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources, or as the case may be, reflected or reproduced in this announcement.

By Order of the Board

Cheok Hui Yee
Goh Xun Er
Company Secretaries

29 May 2025