

Please find below details of Rate Fix calculations for the detailed Interest Period.
In the event that there is a discrepancy with the information provided, please do not hesitate to contact us.

Bayfront Infrastructure Capital Pte.Ltd.
Issue of USD 320,600,000 CLASS A SENIOR
SECURED FLOATING RATE NOTES DUE 2038

ISSUE NAME.

Our Ref. BD7378

ISIN Code. XS1830126576

TOTAL INTEREST AMT.

CURRENCY CODE. USD

DAY BASIS. Actual/360 (A004)

NUM OF DAYS. 184

INTEREST RATE. 3.70675 PCT

VALUE DATE. 13/01/2020

INTEREST PERIOD. 11/07/2019 TO 11/01/2020

USD 5,399,231.89

POOL FACTOR. 0.8889142

Bayfront Infrastructure Capital Pte.Ltd.
Issue of USD 72,600,000 CLASS B SENIOR SECURED
FLOATING RATE NOTES DUE 2038

ISSUE NAME.

Our Ref. BD7388

ISIN Code. XS1830129919

TOTAL INTEREST AMT.

CURRENCY CODE. USD

DAY BASIS. Actual/360 (A004)

NUM OF DAYS. 184

INTEREST RATE. 4.20675 PCT

VALUE DATE. 13/01/2020

INTEREST PERIOD. 11/07/2019 TO 11/01/2020

USD 1,560,984.7

POOL FACTOR. N/A

Bayfront Infrastructure Capital Pte.Ltd.
Issue of USD 19,000,000 CLASS C SENIOR SECURED
FLOATING RATE NOTES DUE 2038

ISSUE NAME.

Our Ref. BD7389

ISIN Code. XS1830130925

TOTAL INTEREST AMT.

CURRENCY CODE. USD

DAY BASIS. Actual/360 (A004)

NUM OF DAYS. 184

INTEREST RATE. 5.40675 PCT

VALUE DATE. 13/01/2020

INTEREST PERIOD. 11/07/2019 TO 11/01/2020

USD 525,055.5

POOL FACTOR. N/A

REGARDS,
RATE FIX DESK

This notification contains confidential information which may also be legally privileged and which is intended only for the use of the addressee(s) named above. If you are not the intended recipient of this notification, or the employee or agent responsible for delivering it to the intended recipient, you are hereby notified that any use, dissemination, distribution or copying of this notification is STRICTLY PROHIBITED. If you have received this notification in error, please immediately notify us by telephone and return the original notification to us at the above address by mail. Thank you

Deutsche Bank AG is authorised under German Banking Law (competent authority: BaFin – Federal Financial Supervisory Authority) and authorised and subject to limited regulation by the Financial Services Authority; a member of the London Stock Exchange. Deutsche Bank AG is a joint stock corporation with limited liability incorporated in the Federal Republic of Germany HRB 30 000 District Court of Frankfurt am Main; Branch Registration in England and Wales BR000005; Registered Address: Winchester House, 1 Great Winchester Street, London EC2N 2DB (04/09) Details about the extent of our authorisation and regulation by the Financial Services Authority are available on request or from www.db.com/en/content/eu_disclosures.htm; www.db.com