PLATO CAPITAL LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration Number: 199907443M)

PROPOSED VOLUNTARY DELISTING BY WAY OF THE PROPOSED SELECTIVE CAPITAL REDUCTION
- FURTHER CONFIRMATION OF FINANCIAL RESOURCES

Unless otherwise defined herein, all capitalised terms used herein shall have the same meaning as defined in the Company's announcements dated 26 May 2025 and 5 September 2025.

The Board of Directors of Plato Capital Limited (the "**Company**") refers to the 26 May 2025 Announcement and wishes to inform Shareholders that in addition to the confirmations disclosed in Section 8 of the said announcement, Donaldson & Burkinshaw LLP, being the legal advisor to the Company in connection with the Proposed Transactions, has confirmed that sufficient resources are available to the Company to fund:

(a) the aggregate sum of the Cash Distribution which will be returned to the Eligible Shareholders; and

(b) the aggregate sum of the Option Price payable to Option Holders on acceptance of the Options Proposal,

in the event the Proposed Selective Capital Reduction becomes effective.

By Order of the Board
Plato Capital Limited

Gareth Lim Tze Xiang
Chief Executive Officer
12 December 2025

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318 and sponsorship@ppcf.com.sg.