



**XMH HOLDINGS LTD.**

(Incorporated in Singapore)

(Company Registration No.: 201010562M)

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**QUARTERLY UPDATE PURSUANT TO RULE 1313(2) OF THE LISTING MANUAL OF SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

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XMH Holdings Ltd. (the “**Company**”) was placed on the watch-list due to the Minimum Trading Price (“**MTP**”) Entry Criterion pursuant to the Rule 1311(2) and also Financial Entry Criterion pursuant to the Rule 1311(1) of the Listing Manual of Singapore Exchange Securities Trading Limited (“**SGX-ST**”) with effect from 6 June 2019 and 4 December 2019 respectively.

Pursuant to Rule 1313(2) of the Listing Manual of the SGX-ST, the Board of Directors (the “**Board**”) of the Company wishes to provide a quarterly update on the financial situation, its future direction and other material development that may have a significant impact on the Group’s financial position.

**Financial Results**

Please refer to the announcement on 11 December 2019 of the unaudited second quarter and first half year ended 31 October 2019 financial statements of the Group for an update on the Group’s financial position as at 31 October 2019.

**Future Direction and Other Material Development**

The Company had on 8 October 2019 announced that it had completed the disposal of Z-Power Automation Pte. Ltd.. Other than this, the Board wishes to inform that the Company is actively considering various options to meet the requirements of Rule 1314 of the Listing Manual of SGX-ST pursuant to the MTP and Financial Entry exit criteria within 36 months from 6 June 2019 and 4 December 2019 respectively and would update the shareholders in due course.

**BY ORDER OF THE BOARD**

Tan Tin Yeow  
Chairman and Managing Director  
11 December 2019