

CSE GLOBAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 198703851D)

- 1. APPLICATION OF THE CSE GLOBAL LIMITED SCRIP DIVIDEND SCHEME TO THE INTERIM DIVIDEND OF S\$0.0125 PER ORDINARY SHARE, ONE-TIER TAX EXEMPT, FOR THE FINANCIAL YEAR ENDING 31 DECEMBER 2024; AND**
 - 2. NOTICE OF RECORD DATE**
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APPLICATION OF THE CSE GLOBAL LIMITED SCRIP DIVIDEND SCHEME TO THE INTERIM DIVIDEND OF S\$0.0125 PER ORDINARY SHARE, ONE-TIER TAX EXEMPT, FOR THE FINANCIAL YEAR ENDING 31 DECEMBER 2024

The Board of Directors of CSE Global Limited (the "Company" or "CSE") refers to the Company's 1H2024 financial results announcement on 6 August 2024 and is pleased to provide further details on the application of the CSE Global Limited Scrip Dividend Scheme (the "Scheme") to the interim dividend of S\$0.0125 per ordinary share, one-tier tax exempt, for the financial year ending 31 December 2024 (the "Interim Dividend").

Eligibility to participate in the Scheme

All Shareholders entitled to the Interim Dividend will be eligible to participate in the Scheme subject to the restrictions on Overseas Shareholders. For the purposes of this announcement, "Overseas Shareholder" means a Shareholder with a registered mailing address outside Singapore and who has not provided to the Company or, where the Shareholder is a Depositor (as defined in the SFA), the Central Depository (Pte) Limited ("CDP"), at least three (3) market days prior to the record date (or such other period as the Directors may determine in their absolute discretion), mailing addresses in Singapore for the service of notices and documents.

Participation in the Scheme is also subject to the requirement that such participation by a Shareholder will not result in a breach of any other restriction on such Shareholder's holding of Shares which may be imposed by any statute, law or regulation in force in Singapore or any other relevant jurisdiction, or by the Constitution.

Overseas Shareholders who have not provided the Company's Share Registrar or, if the Shareholder is a Depositor, CDP with addresses in Singapore for the service of notices and documents latest by 5.00 p.m. on 12 August 2024 (being not later than three (3) market days prior to the Record Date) will not be eligible to participate in the Scheme.

Overseas Shareholders who wish to be eligible to participate in the Scrip Dividend Scheme should provide a mailing address in Singapore for the service of notices and documents, to the Company c/o the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., 1 Harbourfront Avenue #14-07 Keppel Bay Tower, Singapore 098632 or, if the Overseas Shareholder is a Depositor, contact CDP at least three (3) market days prior to the Record Date (or such other period as the Directors may determine in their absolute discretion). CDP can be contacted via the following means: (i) via e-mail at asksgx@sgx.com; or (ii) via their Contact Centre at +65 6535 7511. CDP's operating hours are as follows: Monday to Friday: 8.30am to 5.00pm and Saturday: 8.30am to 12.00pm.

Participation in the Scheme is optional. Eligible Shareholders who wish to receive the Interim Dividend in cash need not take any action.

Election Notices

Notices of election ("**Election Notices**") are proposed to be despatched to eligible Shareholders on or about 26 August 2024.

Eligible Shareholders may elect to participate in the Scheme in relation to the Interim Dividend.

Eligible Shareholders may elect to participate in the Scheme in respect of all, and not part only, of their holdings of Shares as at the record date (except in the case of a Shareholder who is a relevant intermediary, who may be allowed to make an election to participate in the Scrip Dividend Scheme in respect of part only of the Shares to which each Notice of Election issued to it relates).

Issue Price

In accordance with the Scheme, the New Shares will to be issued at an issue price (the "**Issue Price**") which shall not be set at more than 10% discount to the average of the daily volume weighted average prices of the Shares during the price determination period between 14 August 2024 and 15 August 2024 (both dates inclusive) (being the period commencing on the date on which the Shares are first traded on an ex-basis and ending on the Record Date).

The Company will announce the Issue Price on 15 August 2024.

Fractional Entitlements

Where the number of New Shares to be issued to a Shareholder pursuant to the Scheme is not less than one (1) and includes a fraction, the number of New Shares which will be issued to such Shareholder will be rounded down to the nearest whole number and the fraction will be disregarded. No cash will be paid on such disregarded fraction of a New Share.

Where the number of New Shares to be issued to a Shareholder pursuant to the Scheme is less than one (1), the dividend will be paid in cash. No New Shares will be issued to such Shareholder regardless of the election submitted.

Important Indicative Dates and Events

Indicative Date	Event
12 August 2024 (Monday)	Last day for Overseas Shareholder to provide Singapore addresses
13 August 2024 (Tuesday)	Last day on which Shares quoted cum dividend
14 August 2024 (Wednesday)	Shares quoted ex-dividend
Between 14 August 2024 (Wednesday) to 15 August 2024 (Thursday)	Period for determining the Issue Price
15 August 2024 (Thursday)	Record Date
15 August 2024 (Thursday)	Announcement of Issue Price
On or about 26 August 2024 (Monday)	Despatch of Election Notices

6 September 2024 (Friday) at 5.00 p.m.	Last day for eligible Shareholders to submit Election Notice ¹
On or about 27 September 2024 (Friday)	Dividend Payment Date
On or about 27 September 2024 (Friday)	Listing and crediting of New Shares

NOTICE OF RECORD DATE

NOTICE IS HEREBY GIVEN THAT the Transfer Book and Register of Members of CSE Global Limited ("**Company**") will be closed at 5.00 p.m. on 15 August 2024 for the purpose of determining its shareholders' entitlements to the Interim Dividend. Duly completed registrable transfers of the ordinary shares in the capital of the Company ("**Shares**") received by the Company's Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632 up to 5.00 p.m. on 15 August 2024 will be registered before entitlements to the Interim Dividend are determined.

Members whose securities accounts with The Central Depository (Pte) Limited are credited with Shares at 5.00 p.m. on 15 August 2024 will rank for the Interim Dividend.

Payment of the Interim Dividend will be made on or about 27 September 2024.

Eligible shareholders who are participating in the Scheme will be allotted and issued fully paid new ordinary shares in the capital of the Company on or about 27 September 2024 pursuant to the Scheme.

BY ORDER OF THE BOARD
CSE GLOBAL LIMITED

Eunice Hooi
Company Secretary
6 August 2024
