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NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

**REDEMPTION OF 4.875% SENIOR NOTES DUE 2015
AND 6.625% SENIOR NOTES DUE 2020**

Noble Group Limited (“**Company**”) is pleased to announce that in accordance with the terms of the US\$500 million 4.875% Senior Notes due 2015 (“**2015 Securities**”), the Company has fully redeemed the 2015 Securities on their scheduled maturity date.

The redeemed 2015 Securities have been cancelled on 5 August 2015 in accordance with the terms and conditions of the 2015 Securities. As of 5 August 2015, there are no 2015 Securities outstanding.

Further, Noble Group Limited refers to its announcement of 6 July 2015 relating to the redemption of its 6.625% Senior Notes due 2020 (the “**2020 Securities**”), and wishes to announce that, pursuant to the terms of the indenture dated 5 August 2010 in respect of the 2020 Securities, it has redeemed in full US\$235,000,000 of the 2020 Securities, representing the entire aggregate principal amount of the 2020 Securities outstanding, on 5 August 2015.

The redeemed 2020 Securities have been cancelled on 5 August 2015 in accordance with the terms and conditions of the 2020 Securities. As of 5 August 2015, there are no 2020 Securities outstanding.

Noble Group Limited
6 August 2015

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About Noble Group

Noble Group (SGX: N21) manages a portfolio of global supply chains covering a range of industrial and energy products, as well as having a 49% interest in Noble Agri, its agricultural partnership with COFCO. Operating from over 60 locations and employing more than 40 nationalities, Noble

facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. We are ranked number 77 in the 2015 Fortune Global 500. For more information please visit www.thisisnoble.com.

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