# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

King Wan Corporation Limited

Company/CorporationRegistered/Recognised Business TrustReal Estate Investment Trust

Type of Listed Issuer:

2.

Is more than one Substantial Shareholder/Unitholder giving notice in this form?No (Please proceed to complete Part II)

✓ Yes (Please proceed to complete Parts III & IV)

4. Date of notification to Listed Issuer:

31-Jan-2017

## Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder 🖊
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Sub	Stantial Shareholder/Onlitholder A			
1.	Name of Substantial Shareholder/U	Jnitholder:		
	Mui Hia Holding Limited			
2.	Is Substantial Shareholder/Unitho securities of the Listed Issuer are h		•	hose interest in the
	✓ No			
3.	Notification in respect of:			
	✓ Becoming a Substantial Sharehold	er/Unitholder		
	☐ Change in the percentage level of i	interest while still re	maining a Substantial	Shareholder/Unitholder
	☐ Ceasing to be a Substantial Sharel	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	25-Feb-2016			
5.	Date on which Substantial Shareho change in, interest (if different in			
	25-Feb-2016			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	nt from the date of	acquisition of, or the
	Although the substantial shareholder was that it may be obliged to notify the acquisinvestment holding company, and the acquising purposes and there is no change Paragraph 12 below.	sition of direct interes quisition of direct inte	st on 20 January 2017, g erests was carried out s	given that it is a mere solely for estate
7.	Quantum of total voting shares/uni warrants/convertible debentures (convertible and after the trans	conversion price ki		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
		0	0	0

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 76,875,000	Deemed Interest 0	<i>Total</i> 76,875,000

	[You	Imstances giving rise to deemed interests (if the interest is such): may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed est arises]
9.	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form:  may attach a chart in item 10 to show the relationship between the Substantial Shareholders/
	Mui Hi Siriviri contro	ia Holding Limited is an investment holding company controlled by Ganoktip Siriviriyakul. Ganoktip yakul is the sole shareholder and sole director of Mui Hia Holding Limited, and being the case, retains of the voting rights attached to the 76,875,000 shares subject of this notification form. Interests in 1,875,000 shares held by Ganoktip Siriviriyakul have been previously disclosed to the company.
10.	Attac	chments (if any): (1)  (The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a <b>replacement</b> of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (if any):
	Percer	ntages are based on total issued voting shares of 349,176,870.
	Siriviri Holdir appre no cha	875,000 shares in King Wan Corporation Limited (the "Company") were transferred from Ganoktip yakul to Mui Hia Holding Limited on 25 February 2016 solely for estate planning purposes. Mui Hia ng Limited is an investment holding company of Ganoktip Siriviriyakul, and did not previously ciate that a separate notification was required when these shares were transferred, given that there is ange in ultimate beneficial ownership of the interests, and only became aware on 20 January 2017 that have the obligation to notify its interest in the shares arising from the transfer.
	confiri highliq shares	on as Mui Hia Holding Limited became aware on 20 January 2017 as aforesaid, it sought legal advice, med the position and took steps to file the present notification as soon as possible. It should be ghted that given there is no change in the ultimate beneficial owner having interests in the 76,875,000 of the Company, being Ganoktip Siriviriyakul, who retains control of the voting rights attached to shares and whose interest is already previously disclosed, no prejudice to the market is caused.

1.	Name of Substantial Shareholder/Unitholder:
	Ganoktip Siriviriyakul
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	25-Feb-2016
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	25-Feb-2016
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Although the substantial shareholder was aware of the change in interest (from direct interest to deemed interest), it only became aware that it may be obliged to notify the change in interest on 20 January 2017, given that Mui Hia Holding Limited is a mere investment holding company, and the change in interests was carried out solely for estate planning purposes and there is no change in ultimate beneficial ownership of the

interests. See further at Paragraph 12 below.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	76,875,000	0	76,875,000
As a percentage of total no. of voting shares/units:	22.016	0	22.016
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	76,875,000	76,875,000
As a percentage of total no. of voting shares/units:	0	22.016	22.016

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Mui Hia Holding Limited is an investment holding company controlled by Ganoktip Siriviriyakul. Ganoktip Siriviriyakul is the sole shareholder and sole director of Mui Hia Holding Limited, and being the case, retains control of the voting rights attached to the 76,875,000 shares subject of this notification form. Interests in the 76,875,000 shares held by Ganoktip Siriviriyakul have been previously disclosed to the company.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Mui Hia Holding Limited is an investment holding company controlled by Ganoktip Siriviriyakul. Ganoktip Siriviriyakul is the sole shareholder and sole director of Mui Hia Holding Limited, and being the case, retains control of the voting rights attached to the 76,875,000 shares subject of this notification form. Interests in the 76,875,000 shares held by Ganoktip Siriviriyakul have been previously disclosed to the company.

10.	Attac	hments ( <i>if any</i> ): 👔
	D	
	<u></u>	(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):

    (b) Date of the Initial Announcement:

    (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

Percentages are based on total issued voting shares of 349,176,870.

All 76,875,000 shares in King Wan Corporation Limited (the "Company") were transferred from Ganoktip Siriviriyakul to Mui Hia Holding Limited on 25 February 2016 solely for estate planning purposes. Mui Hia Holding Limited is an investment holding company of Ganoktip Siriviriyakul, and did not previously appreciate that a separate notification was required when these shares were transferred, given that there is no change in ultimate beneficial ownership of the interests, and only became aware on 20 January 2017 that it may have the obligation to notify its interest in the shares arising from the transfer.

As soon as Mui Hia Holding Limited became aware on 20 January 2017 as aforesaid, it sought legal advice, confirmed the position and took steps to file the present notification as soon as possible. It should be highlighted that given there is no change in the ultimate beneficial owner having interests in the 76,875,000 shares of the Company, being Ganoktip Siriviriyakul, who retains control of the voting rights attached to these shares and whose interest is already previously disclosed, no prejudice to the market is caused.

### Part IV - Transaction details

debentures acquired or disposed of by Substantial Shareholders/Unitholders:	ınt of convertible
76,875,000	
Amount of consideration paid or received by Substantial Shareholders/Unithol brokerage and stamp duties):	ders ( <i>excluding</i>
Nil	
Circumstance giving rise to the interest or change in interest:	
Acquisition of:  Securities via market transaction  Securities via off-market transaction (e.g. married deals)  Securities via physical settlement of derivatives or other securities  Securities pursuant to rights issue  Securities via a placement  Securities following conversion/exercise of rights, options, warrants or other conversions of:  Securities via market transaction  Securities via market transaction (e.g. married deals)  Other circumstances:  Acceptance of take-over offer for the Listed Issuer  Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders in (please specify):	

	Pari	iculars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Sirapak Siriviriyakul
	(b)	Designation (if applicable):
		Nil
	(c)	Name of entity (if applicable):
		Nil
rai	nsactio	on Reference Number (auto-generated):
2	0 7	6 3 5 2 4 7 8 3 4 8 7 3