

INFINIO GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199801660M)

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE
LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT**

The board of directors (the “**Board**”) of Infinio Group Limited (the “**Company**”) refers to its announcements dated 14 February 2018, 2 March 2018, 20 March 2018, 28 March 2018 in relation to the Rights Issue.

Unless otherwise defined, capitalised terms not defined herein shall bear the same meanings ascribed to them in the Offer Information Statement (as defined herein). Any reference to a time of day herein shall be a reference to Singapore time, unless otherwise stated.

1. LODGEMENT OF THE OFFER INFORMATION STATEMENT

The Board wishes to announce that, further to the approval by shareholders of the Company for, *inter alia*, the Rights Issue at the extraordinary general meeting held on 28 March 2018, the Company’s the offer information statement dated 6 April 2018 in relation to the Rights Issue (the “**Offer Information Statement**”) has been lodged with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) acting as an agent on behalf of the Monetary Authority of Singapore today. A copy of the Offer Information Statement is attached hereto.

2. DESPATCH OF THE OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS

A copy of the Offer Information Statement, together with a copy of the Provisional Allotment Letter (the “**PAL**”) and the application form for the Rights Shares and excess Rights Shares (the “**ARE**”), as the case may be, will be despatched by the Company to the Entitled Shareholders on or around **11 April 2018**.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than in Singapore, the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders.

3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND APPLICATIONS FOR EXCESS RIGHTS SHARES

Acceptances of the provisional allotments of Rights Shares and if applicable, the applications for Excess Rights Shares under the Rights Issue may be made:

- (i) in the case of Entitled Depositors, by way of the ARE through CDP and/or Electronic Applications through ATMs of Participating Banks; and
- (ii) in the case of Entitled Scripholders, by way of the PAL.

For Entitled Shareholders who (i) hold Shares through finance companies or Depository Agents; or (ii) bought Shares using CPF Funds (“CPFIS Shareholders”); or (iii) bought Shares using SRS funds (“SRS Investors”), acceptances of the Rights Shares and/or (if applicable) applications for Excess Rights Shares must be done through the respective finance companies, Depository Agents, CPF Approved Banks which hold their CPF Investment Accounts, or approved banks in which they hold their SRS accounts (“SRS Approved Banks”). Such Entitled Shareholders, CPFIS Shareholders and SRS Investors are advised to provide their respective finance companies, Depository Agents, CPF Approved Banks, or SRS Approved Banks, as the case may be, with the appropriate instructions early in order for such intermediaries to make the relevant acceptances and (if applicable) applications for Excess Rights Shares on their behalf by the Closing Date. Any acceptance of the Rights Shares and/or (if applicable) application for Excess Rights Shares made directly through CDP, the Share Registrar and/or the Company, and/or Electronic Applications, will be rejected.

More information on the procedures for, and terms and conditions applicable to, acceptances, renunciation, splitting and/or sale of the provisional allotments of Rights Shares and for the applications for Excess Rights Shares, including the different modes of acceptances or applications and payments are set out in the Offer Information Statement, the PAL, the ARE and the ARS.

4. TRADING PERIOD FOR “NIL-PAID” RIGHTS

The trading period for the provisional allotments of Rights Shares (the “**nil-paid**” rights) on the Catalist will commence at **9.00 a.m.** on **11 April 2018** and will end at **5.00 p.m.** on **19 April 2018**.

Entitled Depositors who sell their “nil-paid” rights during this period need not forward the AREs to the relevant purchasers of the provisional allotments of Rights Shares (the “**Purchasers**”) as the CDP will make arrangements for separate copies of the Offer Information Statement and the ARS to be issued to the Purchasers. Purchasers should note that the CDP will, for and on behalf of the Company, send the ARS, accompanied by the Offer Information Statement, **BY ORDINARY POST AND AT THE PURCHASERS’ OWN RISK**, to their respective Singapore addresses as maintained in the records of CDP.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than in Singapore, the Offer Information Statement and its accompanying documents will not be despatched to Foreign Purchasers. Subject to compliance with applicable laws, Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

5. IMPORTANT DATE AND TIMES

Entitled Shareholders should take note of the following important dates and times relating to the Rights Issue:

Despatch of OIS (together with the ARE or PAL as the case may be) to Entitled Shareholders	: 11 April 2018
Commencement of trading of “nil-paid” rights	: 11 April 2018 from 9.00 a.m.
Last date and time for trading of “nil-paid” rights	: 19 April 2018 at 5.00 p.m.
Last date and time for splitting rights	: 19 April 2018 at 5.00 p.m.
Last date and time for acceptance and payment for Rights Shares	: 25 April 2018 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for acceptance and payment for Rights Shares by renouncees	: 25 April 2018 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for application and payment for Excess Rights Shares	: 25 April 2018 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Expected date for issuance of Rights Shares	: 2 May 2018
Expected date for crediting of Rights Shares	: 4 May 2018
Expected date for refund of unsuccessful applications (if made through CDP)	: 4 May 2018
Expected date for commencement of trading of Rights Shares	: 4 May 2018 from 9.00 a.m.

Pursuant to Rule 820(1) of the Catalist Rules, the Rights Issue will not be withdrawn after the Shares have commenced ex-rights trading.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the timetable to be modified. However, the Company may upon consultation with the Manager and with the approval of the SGX-ST and the Sponsor, modify the timetable subject to any limitation under any applicable law or regulation. In that event, the Company will publicly announce any change to the above timetable through an SGXNET announcement to be posted on the SGX-ST's website at <http://www.sgx.com>.

Approval for the listing and quotation of the Rights Shares has been obtained from the SGX-ST, subject to certain conditions which have been disclosed in the announcement dated 19 March 2018.

SGX-ST's in-principle approval for the listing and quotation of the Rights Shares is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

6. COLLECTION OF OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and all its accompanying documents (the ARE or the PAL, as the case may be) may obtain copies of the documents from CDP or the Company's Share Registrar (as the case may be) for the period up to **5.00 p.m. on 25 April 2018** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company), at their respective addresses as follows:

In the case of Entitled Depositors:

CDP

The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20 The Metropolis
Singapore 138588

In the case of Entitled Scripholders:

Share Registrar

Tricor Barbinder Share Registration Services
(a division of Tricor Singapore Pte Ltd)
80 Robinson Road #02-00
Singapore 068898

Purchasers who do not receive the ARS, accompanied by the Offer Information Statement and other accompanying documents, may also obtain the same from CDP or the Share Registrar (at the addresses stated above), for the period up to **5.00 p.m. on 25 April 2018** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

A copy of the Offer Information Statement will be available on the website of the SGX-ST at <http://www.sgx.com>.

7. General

This announcement is qualified in entirety by, and should be read in conjunction with, the full text of the Offer Information Statement. Where appropriate, further details will be disclosed in subsequent announcements.

BY ORDER OF THE BOARD
INFINIO GROUP LIMITED

Soong Kar Leong
Executive Director
6 April 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).