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December 2, 2019

3F No. 186, Jian 1st Rd.,  
ZhongHe Dist., New Taipei City,  
23511, Republic of China (Taiwan)

**NOTICE**

**BizLink Holding Inc. (“BIZLINK”)**

**US \$100,000,000 Zero Coupon Convertible Bonds due 2023 (the “Bonds”)**

**ISIN Code: XS1747012612**

NOTICE IS HEREBY GIVEN that pursuant to Condition 11(A) of the Terms and Conditions of the Bonds, BizLink Holding, Inc. (the Company) will, at Bondholders’ option, redeem all or part of the outstanding Bonds at 102.52% of the principal amount of the Bonds on February 1, 2020 (the Put Date).

Principal amount outstanding as of December 2, 2019 : US \$100,000,000

Conversion price : NT \$ 299.4 per share

Closing price per share as of December 2, 2019 : NT \$ 221.0 per share

To exercise this option, Bondholders shall tender the instruction to the trustee and the paying agent with this Notice during the period from December 3, 2019 to January 2, 2020.

No Bond so deposited may be withdrawn without the prior written consent of the Company and such written consent must be notified by the Company to the trustee and the paying agent no later than the tenth (10th) Business Days prior to the Put Date

**BizLink Holding Inc.**

Rita Chen  
Chief Financial Officer

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