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STATS ChipPAC Ltd.

(Incorporated in the Republic of Singapore)
(Company Registration Number: 199407932D)

ANNOUNCEMENT

CAPITAL REDUCTION AND DISTRIBUTION CASH PAYMENT AND DESPATCH OF SHARE CERTIFICATES OF TAIWAN HOLDCO

The board of directors (the “**Board**”) of STATS ChipPAC Ltd. (the “**Company**”) refers to its announcements dated 30 December 2014, 30 March 2015, 21 April 2015, 5 May 2015, 3 July 2015, 8 July 2015, 16 July 2015 and 30 July 2015 and its circular to Shareholders dated 30 March 2015 (the “**Circular**”) in which the Company set out details of its proposed Distribution by way of Capital Reduction involving:

- (i) the Cash Distribution of US\$15,000,000; and
- (ii) the Distribution *in specie* of Taiwan HoldCo Shares,

each subject to certain conditions as described in the Circular.

Unless otherwise defined herein, all capitalised terms used in this Announcement shall have the same meanings ascribed to them in the Circular and the announcements issued by the Company on 3 July 2015 and 16 July 2015.

CASH PAYMENT AND SHARE CERTIFICATES OF TAIWAN HOLDCO

As set out in its announcement dated 5 August 2015, the Company announced, *inter alia*, that the Capital Reduction and Distribution has taken effect on 5 August 2015 and that, in relation to the Distribution, the despatch to the relevant Entitled Shareholders of their respective share certificates representing the Taiwan HoldCo Shares (the “**Share Certificates**”) and/or the cash payment, in US dollars, of their pro rata entitlements to the Cash Distribution or their Full Cash Entitlement (as the case may be) (the “**Cash Payment**”) was expected to be effected on 28 August 2015.

The Board wishes to announce that (i) the Cash Payment has been effected today and (ii) the Share Certificates have also been despatched today to the Entitled Shareholders by ordinary post and at the Entitled Shareholders’ own risk, through The Central Depository (Pte) Limited and the share registrar of the Company, M & C Services Private Limited (as the case may be).

BY ORDER OF THE BOARD

Elaine Sin

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Senior Director, Corporate Legal and Company Secretary
28 August 2015

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