

PACIFIC HEALTHCARE HOLDINGS LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No. 200100544H)

ANNOUNCEMENT

UPDATE IN RELATION TO THE SUBMISSION OF AN EXIT OFFER PROPOSAL

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as set out in the Company's announcements dated 6 May 2015, 3 June 2015, 4 August 2015 and 3 September 2015 (the "**Previous Announcements**").*

The Board of Directors of Pacific Healthcare Holdings Ltd. (the "**Company**") refer to the Previous Announcements and wishes to update shareholders that as of the date of this announcement, the Company is still in the midst of arranging an exit offer proposal (the "**Exit Offer**").

The Company understands that any party considering making the Exit Offer will have to first satisfy the administrative and financial requirements under the relevant laws and regulations, before approaching the Company and the shareholders formally with the Exit Offer.

The Company will provide an update when there is further clarity on the Exit Offer as and when the information is available.

By Order of the Board

Leslie Koh Kok Heng
Chief Executive Officer
13 April 2016