YING LI INTERNATIONAL REAL ESTATE LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199106356W)

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 2 SEPTEMBER 2014

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the announcements dated 30 June 2014, 7 August 2014 and 18 August 2014 in relation to the Notice of Extraordinary General Meeting (the "**EGM**"), and the Circular dated 18 August 2014.*

The EGM was held on Tuesday, 2 September 2014, and voting was conducted by way of poll on all the proposed resolutions set out in the Notice of EGM dated 18 August 2014.

The board of directors of Ying Li International Real Estate Limited (the "C**ompany**") wishes to announce that all the resolutions set out in the Notice of EGM were duly passed. The results of the poll on the resolutions put to the vote at the EGM are set out below:

Resolution		**FOR**		**AGAINST**	
		No. of Votes	**Percentage over total votes validly exercised for the Resolution**	**No. of Votes**	**Percentage over total votes validly exercised for the Resolution**
Ordinary Resolutions					
1.	The proposed allotment and issue of 381,000,000 Subscription Shares comprising 17.51% of the existing issued share capital of the Company to Everbright Hero Holdings Limited or its nominee	1,172,721,916	99.68%	3,726,396	0.32%

2.	The proposed issue of S$185,000,000 perpetual subordinated convertible callable securities convertible 581,761,006 new ordinary Shares comprising 26.74% of the existing issued share capital of the Company to Everbright Hero Holdings Limited or its nominee	1,171,252,916	99.64%	4,177,396	0.36%
3.	The proposed transfer of Controlling Interest in the Company to Everbright Hero Holdings Limited or its nominee pursuant to the Share Subscription and the Perpetual Convertible Securities Subscription	1,171,477,916	99.66%	4,040,396	0.34%

Please refer to the Notice of EGM for the full versions of the resolutions.

As more than 50% of the votes (present and voting) were cast in favour of each Ordinary Resolution, all the above resolutions were duly passed at the EGM.

By Order of the Board
Ying Li International Real Estate Limited

Fang Ming
Executive Chairman and Group Chief Executive Officer
2 September 2014