



ASIAN MICRO HOLDINGS LIMITED
COMPANY REGISTRATION No: 199701052K

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board of Directors of Asian Micro Holdings Limited (the "**Company**") is pleased to announce that pursuant to Rule 704(15) of the Listing Manual – Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), all resolutions set out in the Notice of the Extraordinary General Meeting ("**EGM**") dated 16 April 2018 which were put to vote by way of poll, were duly passed by the shareholders of the Company at the EGM held today.

(a) The breakdown of all valid votes cast at the EGM, is set out below:-

		FOR		AGAINST		Total number of shares represented by votes for and against the relevant resolution
		No. of shares	Percentage over total votes exercised (%)	No. of shares	Percentage over total votes exercised (%)	
ORDINARY RESOLUTIONS						
1	Approval of the Conditional Debt Conversion Agreement and Proposed Transactions	14,257,359	100%	0	0%	14,257,359
2	Approval of Issue of 37,233,700 New Shares to Lim Kee Liew @ Victor Lim	23,484,945	100%	0	0%	23,484,945
3	Approval of Issue of 3,750,000 New Shares to Leong Lai Heng	23,484,945	100%	0	0%	23,484,945
4	Approval of Issue of 4,250,000 New Shares to Ng Chee Wee	301,072,302	100%	0	0%	301,072,302

(b) Details of parties who are required to abstain from voting on any resolution(s):-

- 1) Mr Lim Kee Liew @ Victor Lim, Mdm Leong Lai Heng, and each of their Associates had abstained from voting at the EGM in respect of Ordinary Resolutions 1, 2 and 3, as follows:
 - (i) Mr Lim Kee Liew @ Victor Lim - 148,870,769 ordinary shares
 - (ii) Mdm Leong Lai Heng - 137,944,174 ordinary shares
 - (iii) American Converters Industries Pte Ltd - 5,590,576 ordinary shares
 - (iv) Ultraline Technology (Singapore) Pte Ltd - 11,699,105 ordinary shares
 - (v) Ms Lin Meijuan Sophia - 2,068,000 ordinary shares
 - (vi) Mr Lin Xianglong Winchester - 21,537,483 ordinary shares
- 2) Mr Ng Chee Wee, who holds 9,227,586 ordinary shares in the capital of the Company, had abstained from voting at the EGM in respect of Ordinary Resolutions 1 and 4.

(c) Name of Firm appointed as Scrutineer:-

ZICO BPO Pte. Ltd. was appointed as Scrutineer for the conduct of poll at the EGM.

For and on behalf of the Board

Lim Kee Liew @ Victor Lim
Executive Chairman, Chief Executive Officer and Group Managing Director

2 May 2018

The Announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("Sponsor"), RHT Capital Pte. Ltd. for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("Exchange"). The Company's Sponsor has not independently verified the contents of the Announcement including the correctness of any of the figures used, statements or opinions made.

The Announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of the Announcement including the correctness of any of the statements or opinions made or reports contained in the Announcement.

The contact person for the Sponsor is

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