



(a unit trust constituted on 5 December 2006 (as amended)
under the laws of the Republic of Singapore)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an **EXTRAORDINARY GENERAL MEETING** of holders of units of AIMS AMP Capital Industrial REIT (“**AACI REIT**”, and the holders of units of AACI REIT, “**Unitholders**”) will be held at the Amara Singapore, Level 3, Ballroom 2, 165 Tanjong Pagar Road, Singapore 088539 at 3.00 p.m. on Wednesday, 30 July 2014 (or as soon thereafter following the conclusion or adjournment of the Annual General Meeting of AACI REIT to be held at 2.00 p.m. on the same day and at the same place) for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution:

ORDINARY RESOLUTION

THE PROPOSED ENTRY INTO THE MASTER PROPERTY MANAGEMENT AGREEMENT

That:

- (i) approval be and is hereby given for the entry into the master property management agreement (“**Master Property Management Agreement**”) between HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of AACI REIT (the “**Trustee**”), AIMS AMP Capital Industrial REIT Management Limited, in its capacity as manager of AACI REIT (the “**Manager**”) and AIMS AMP Capital Property Management Pte. Ltd. (formerly known as MacarthurCook Property Management Pte. Ltd.) (the “**Property Manager**”), as described in the circular to Unitholders dated 9 July 2014;
- (ii) approval be and is hereby given for the payment of all fees, expenses and reimbursements relating to or arising from the Master Property Management Agreement; and
- (iii) the Manager, any director of the Manager and the Trustee be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Manager, such director of the Manager or, as the case may be, the Trustee may consider expedient or necessary or in the interests of AACI REIT to give effect to the Master Property Management Agreement.

By Order of the Board

AIMS AMP Capital Industrial REIT Management Limited
(Company Registration no.: 200615904N, Capital Markets Services license no.: CMS100137-2)
As Manager of AIMS AMP Capital Industrial REIT
Koh Wee Lih
Executive Director and Chief Executive Officer
9 July 2014

Notes:

- 1 A Unitholder entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint not more than two proxies to attend and vote in his stead. A proxy need not be a Unitholder.
- 2 Where a Unitholder appoints more than one proxy, the appointments shall be invalid unless he/she specifies the proportion of his/her holding (expressed as a percentage of the whole) to be represented by each proxy.
- 3 The proxy form must be lodged at the Unit Registrar's office at Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place #32-01, Singapore Land Tower, Singapore 048623 not later than 28 July 2014 at 3.00 p.m. being 48 hours before the time fixed for the Extraordinary General Meeting.