HTL INTERNATIONAL HOLDINGS LIMITED

COURT SANCTION OF SCHEME
AND LAST DAY OF TRADING OF SHARES

1. Introduction

Reference is made to the Scheme Document of the Company dated 8 August 2016. All capitalized terms used herein, unless otherwise defined, shall have the meanings ascribed in the Scheme Document.

2. Court Sanction of Scheme

The Court has today sanctioned the Scheme, and the Company's counsel, Messrs Rajah & Tann Singapore LLP, is in the process of extracting the Court Order.

Subject to satisfaction (or where applicable, waiver) of all the Conditions Precedent, the Scheme will become effective and binding upon the lodgment of the Court Order with ACRA.

3. Last Day of Trading of Shares

Shareholders are reminded that the last day of trading of Shares is 1 September 2016, and the Company will be placed in trading suspension on and with effect from 2 September 2016.

4. Timetable

Shareholders are also reminded to note the following timetable, subject to any variations which the Company may announce via SGXNET:

Last day of trading of the Shares	:	1 September 2016
Suspension of trading of the Shares	:	2 September 2016
Books Closure Date	:	6 September 2016, 5.00 p.m.
Record Date	:	6 September 2016
Expected Effective Date	:	7 September 2016
Expected Date of payment of	:	By 19 September 2016

Scheme Consideration		
Expected Date for Delisting	:	After payment of Scheme Consideration

5. Responsibility Statement

The Directors (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement which relate to the Group (excluding any information relating to the Yihua Group or any opinion expressed by the Yihua Group) have been arrived at after due and careful consideration and after having made all reasonable inquiries, to the best of their knowledge, are fair and accurate, and that no material facts which relate to the Group have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources and/or reproduced in this announcement in its proper form and context. The Directors do not accept any responsibility for any information relating to or any opinion expressed by the Yihua Group.

BY ORDER OF THE BOARD

Jacqueline Loke
Company Secretary
Singapore, 31 August 2016