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ESR CAYMAN LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1821)

CLOSING OF FURTHER ISSUE

Reference is made to the announcements of ESR Cayman Limited (the “**Company**”) dated 24 May 2021 released at approximately 7:45am and 24 May 2021 released at approximately 10:56pm in relation to the proposed offering of S\$150,000,000 perpetual resettable step-up subordinated securities by the Company under its US\$2,000,000,000 Multicurrency Debt Issuance Programme. Capitalised terms in this announcement shall have the same meanings as those defined in the announcement of the Company dated 24 May 2021 released at approximately 10:56pm.

The Board is pleased to announce that all conditions under the Subscription Agreement were fulfilled and the Further Issue was closed on 1 June 2021. The New Securities are expected to be listed on SGX-ST on or about 2 June 2021.

By order of the Board
ESR Cayman Limited
Jinchu Shen
Director

Hong Kong, 1 June 2021

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Jinchu Shen and Mr. Stuart Gibson as Executive Directors, Mr. Jeffrey David Perlman as the Chairman and Non-executive Director, Mr. Charles Alexander Portes, Mr. Wei Hu and Mr. David Alasdair William Matheson as Non-executive Directors, Mr. Brett Harold Krause, The Right Honourable Sir Hugo George William Swire, KCMG, Mr. Simon James McDonald, Ms. Jingsheng Liu and Mr. Robin Tom Holdsworth as Independent Non-executive Directors.