



SMC GLOBAL POWER

21 October 2020

Singapore Exchange Securities Trading Limited

(Attention: SGXNet Services, Operations)

11 North Buona Vista Drive #06-07

The Metropolis Tower 2

Singapore 138589

Subject: Disclosure of Information

Gentlemen:

We advise that, on 21 October 2020, SMC Global Power Holdings Corp. (the "Corporation") issued US\$400,000,000 Senior Perpetual Capital Securities (the "2020 Securities") with an initial rate of distribution of 7.00% per annum.

Approval in-principle has been obtained from the Singapore Exchange Securities Trading Limited (the "SGX-ST") for the listing and quotation of the 2020 Securities. The 2020 Securities are expected to be admitted to the Official List of the SGX-ST on 22 October 2020.

The net proceeds of the 2020 Securities will be used for capital expenditures and investments in liquified natural gas facilities and related assets, for the refinancing of expiring commitments of the Corporation whether debt or perpetual securities, and for general corporate purposes.

For the issuance of the 2020 Securities, the Corporation has engaged (i) Credit Suisse (Hong Kong) Limited, DBS Bank Ltd., Merrill Lynch (Singapore) Pte. Ltd., The Hongkong and Shanghai Banking Corporation Limited, Mizuho Securities Asia Limited, Standard Chartered Bank, Deutsche Bank AG, Singapore Branch and UBS AG Singapore Branch, as Joint Lead Managers; (ii) DB Trustees (Hong Kong) Limited as Trustee and (iii) Deutsche Bank AG, Hong Kong Branch as Paying Agent.

For and on behalf of

SMC GLOBAL POWER HOLDINGS CORP.

By:


Ferdinand K. Constantino
Vice Chairman


Elenita D. Go
General Manager