

EC WORLD REAL ESTATE INVESTMENT TRUST

(a real estate investment trust constituted on 5 August 2015 under the laws of the Republic of Singapore)

ANNOUNCEMENT

NOTICE OF BOOKS CLOSURE AND DISTRIBUTION PAYMENT DATE

NOTICE IS HEREBY GIVEN that the Transfer Books and Register of Unitholders of EC World REIT (“REIT”) will be closed at **5.00pm** on **21 November 2016** for the purpose of determining unitholders’ entitlement of the REIT’s distribution.

The REIT has announced distribution of 0.991 cent (SGD) per unit for the period from the Listing Date¹ to 30 September 2016 (the “**Distribution**”).

Unitholders whose securities accounts with The Central Depository (Pte) Limited are credited with units in the REIT as at the **Book Closure Date** will be entitled to the **Distribution** that will be paid on **28 November 2016**.

The Distribution will comprise a distribution out of capital (the “**Capital component**”) of 0.991 cent (SGD).

Declaration for Singapore Tax Purposes

Capital Distribution

The Capital component of the Distribution represents a return of capital to unitholders for Singapore income tax purposes and is therefore not subject to Singapore income tax.

For unitholders who hold the Units as trading assets, the amount of capital distribution will be applied to reduce the cost base of their Units for the purpose of calculating the amount of taxable trading gains arising from the disposal of the Units.

Important Dates

Description	Date/Deadline
Book Closure Date	21 November 2016 at 5.00 p.m.
Distribution Payment Date	28 November 2016

¹EC World REIT was listed on the SGX-ST on 28 July 2016 (“Listing Date”).

By Order of the Board

Lai Hock Meng
Chief Executive Officer and Executive Director

EC World Asset Management Pte. Ltd.
(Company Registration No. 201523015N)
As manager of EC World Real Estate Investment Trust

27 October 2016

DBS Bank Ltd. is the sole financial adviser, global coordinator and issue manager for the initial public offering of EC World REIT. DBS Bank Ltd., Bank of China Limited, Singapore Branch, China International Capital Corporation (Singapore) Pte. Limited and Maybank Kim Eng Securities Pte. Ltd. are the joint bookrunners and underwriters for the initial public offering of EC World REIT.

IMPORTANT NOTICE

The value of the Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by the Manager, DBS Trustee Limited (as trustee of EC World REIT), or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Unitholders have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Predictions, projections or forecasts of the economy or economic trends of the markets are not necessarily indicative of the future or likely performance of EC World REIT. The forecast financial performance of EC World REIT is not guaranteed. A potential investor is cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's current view of future events.