



創建集團

CCM GROUP LIMITED

(Incorporated in Singapore)
(Company Registration No. 200916763W)

(A) ISSUANCE AND ALLOTMENT OF 500,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY PURSUANT TO THE EXERCISE OF 500,000 BONUS WARRANTS; AND

(B) ISSUANCE AND ALLOTMENT OF 500,000 PIGGYBACK WARRANTS PURSUANT TO THE EXERCISE OF 500,000 BONUS WARRANTS.

*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company's circular dated 28 October 2013 and the offer information statement dated 27 December 2013, in relation to, inter alia, the Proposed Warrants Issue (respectively, the "**Circular**" and the "**Offer Information Statement**").*

(A) ISSUANCE AND ALLOTMENT OF 500,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY PURSUANT TO THE EXERCISE OF 500,000 BONUS WARRANTS

The Board of Directors of CCM Group Limited (the "**Company**") refers to the Circular and the Offer Information Statement and wishes to announce that the number of Shares of the Company has increased from 1,230,691,000 to 1,231,191,000 Shares after the allotment and issuance of 500,000 New Exercised Shares on 1 April 2014 pursuant to the exercise of 500,000 Bonus Warrants.

The New Exercised Shares rank *pari passu* in all respects with the existing Shares of the Company, save for any dividends, rights, allotments or other distributions, the record date for which falls before the relevant exercise date of the Piggyback Warrants and Bonus Warrants, whichever the case may be.

(B) ISSUANCE AND ALLOTMENT OF 500,000 PIGGYBACK WARRANTS PURSUANT TO THE EXERCISE OF 500,000 BONUS WARRANTS

The Board of Directors of the Company refers to the Circular and the Offer Information Statement and wishes to announce that an aggregate of 500,000 Piggyback Warrants have been issued and allotted on 1 April 2014 to a holder of Bonus Warrants who had on 27 March 2014 validly exercised an aggregate of 500,000 Bonus Warrants granted under the Bonus Warrants Issue ("**Exercising Bonus Warrantholder**").

The Piggyback Warrants will not be listed and quoted on the Catalist of the SGX-ST. The certificate for the Piggyback Warrants issued and allotted will be despatched to the Exercising Bonus Warrantholder on 7 April 2014.

Pursuant to the issue and allotment as mentioned in Part (A) and (B) above, there are 171,607,000 outstanding Piggyback Warrants and 1,095,511,000 outstanding Bonus Warrants.

BY ORDER OF THE BOARD

Chan Heng Fai
Executive Director
2 April 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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