USP GROUP LIMITED
(Under Judicial Management)
(Incorporated in Singapore)
(Company Registration Number: 200409104W)

NOTICE OF MEETING OF CREDITORS FOR THE PROPOSED SCHEME OF ARRANGEMENT

We refer to the announcement made by USP Group Limited (Under Judicial Management) ("**Company**") dated 14 October 2025, 31 October 2025, 9 January 2026, 15 January 2026, 22 January 2026 and 30 January 2026 (collectively "**Announcements**"). Unless defined otherwise, all capitalised terms used but not defined in this announcement shall have the meanings ascribed to them in the Announcements.

Further to the Announcements, notice is hereby given that the Scheme Meeting will be convened at:

Venue	**:**	**6 Shenton Way, OUE Downtown 2, #33-00, Singapore 068809**
Date	**:**	**9 April 2026**
Time	**:**	**3.30 p.m.**

The purpose of the Scheme Meeting is to consider and, if thought fit, approve the Scheme.

A copy of the Explanatory Statement (enclosing the Scheme, Proof of Debt Form, and forms of general and special proxies) may be requested from the Judicial Managers by email at seng@deloitte.com and boshin@deloitte.com.

Creditors who intend to participate in the Scheme but have not previously filed a Proof of Debt (as defined in the Explanatory Statement) are required to complete and submit a Proof of Debt by no later than **26 February 2026, 4.00 p.m.** by way of email to seng@deloitte.com and boshin@deloitte.com.

All proxy forms to be used at the Scheme Meeting must be lodged by no later than **7 April 2026, 4.00 p.m.,** by way of email to seng@deloitte.com and boshin@deloitte.com.

In the meantime, the Trading Suspension in respect of the shares of the Company commencing on 23 February 2024 continues.

BY ORDER OF THE JUDICIAL MANAGERS

Tan Wei Cheong
Joint and Several Judicial Manager
12 February 2026