

## LCD Global Investments Ltd

Company Registration No.197301118N  
(Incorporated in the Republic of Singapore)

---

### VOLUNTARY CONDITIONAL CASH OFFER BY CIMB BANK BERHAD, SINGAPORE BRANCH FOR AND ON BEHALF OF RDL INVESTMENTS PTE. LTD.

#### APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

---

#### 1. INTRODUCTION

The board of directors (the “**Board**”) of LCD Global Investments Ltd (the “**Company**”) refers to the announcement (the “**Offer Announcement**”) made on 21 April 2014 in relation to the voluntary conditional cash offer (the “**Offer**”) by CIMB Bank Berhad, Singapore Branch for and on behalf of RDL Investments Pte. Ltd. (the “**Offeror**”) for (a) all the issued and paid-up ordinary shares (the “**Shares**”) in the capital of the Company (excluding any Shares held in treasury) and (b) all new Shares unconditionally issued or to be issued and/or treasury Shares unconditionally transferred or to be transferred pursuant to the valid exercise of the options granted under the LCD Share Option Scheme, other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with the Offeror (“**Offer Shares**”) at S\$0.170 in cash per Offer Share.

#### 2. APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Board wishes to inform shareholders of the Company (the “**Shareholders**”) that it has on 22 April 2014 appointed Provenance Capital Pte. Ltd. (the “**IFA**”) as the independent financial adviser to the directors of the Company who are considered independent for the purposes of the Offer (the “**Independent Directors**”).

A circular containing, *inter alia*, the advice of the IFA and the recommendations of the Independent Directors on the Offer (the “**Circular**”) will be sent to Shareholders within 14 days of the despatch of the offer document to be issued by CIMB Bank Berhad, Singapore Branch, for and on behalf of the Offeror.

In the meantime, Shareholders are advised to exercise caution when dealing in their Shares or otherwise refrain from taking any action in relation to their Shares, which may be prejudicial to their interests, until they or their advisers have considered the information and the recommendations of the Independent Directors, as well as the advice of the IFA, set out in the Circular to be issued in due course.

Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

#### 3. RESPONSIBILITY STATEMENT

The directors of the Company (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed herein are fair and accurate and that there are no other material facts not contained herein, the omission of which would make any statement in this announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement), the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced herein.

The directors of the Company jointly and severally accept responsibility accordingly.

#### BY ORDER OF THE BOARD

Iris Wu Hwee Tan  
Company Secretary  
22 April 2014