

**ETERNA CAPITAL PTE. LTD.**  
(Company Registration Number: 201711037W)

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**REDEMPTION OF THE SERIES B NOTES**

**US\$522,375,715.00** Series B Guaranteed Senior Secured Notes due 2022 (the "**Series B Notes**") issued pursuant to the Indenture between Eterna Capital Pte. Ltd. (the "**Issuer**") and The Bank of New York Mellon, London Branch, as Trustee, dated 11 December 2017 (the "**Indenture**")

(ISIN: XS1628012954; Common Code: 162801295)

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Capitalised terms used but not defined herein shall have the meanings ascribed to them in the Indenture.

The Issuer has elected to redeem all the Series B Notes pursuant to the optional redemption provisions of Section 3.07 (*Optional Redemption*) of the Indenture at a redemption price equal to 100% of the principal amount thereof plus accrued and unpaid interest to the redemption date.

In connection with the optional redemption, the Issuer is providing Series B Holders with the following information required pursuant to the terms of the Indenture:

- (a) the redemption date is 10 November 2022;
- (b) the redemption price is 100% of the outstanding principal amount on the redemption date plus accrued and unpaid interest to the redemption date;
- (c) the Paying Agent is The Bank of New York Mellon, London Branch, One Canada Square, London E14 5AL, United Kingdom;
- (d) payment will be made to Series B Holders through Euroclear and Clearstream;
- (e) unless the Issuer defaults in the payment of the redemption price, interest on the Series B Notes shall cease to accrue on and after the redemption date;
- (f) the ISIN number for the Series B Notes is XS1628012954;
- (g) the Series B Notes are being redeemed pursuant to Section 3.07 (*Optional Redemption*) of the Indenture; and
- (h) no representation is made as to the correctness or accuracy of the ISIN number.

Separately, the Parent Guarantor will also redeem US\$100,000,000 of the Contingent Value Rights on 10 November 2022.

**ETERNA CAPITAL PTE. LTD.**  
**18 October 2022**