



## **THOMSON MEDICAL GROUP LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199908381D)

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### **ISSUE AND ALLOTMENT OF NEW SHARES PURSUANT TO THE EXERCISE OF BONUS WARRANTS**

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The Board of Directors of Thomson Medical Group Limited (the “**Company**” or “**TMG**”) refers to the Company’s circular dated 28 February 2018 in relation to inter alia the proposed bonus issue of bonus warrants and piggyback warrants (the “**Circular**”). Unless otherwise defined, all capitalised terms herein shall have the respective meanings ascribed to them in the Circular.

The Board is pleased to announce that the number of issued ordinary shares of the Company has increased to 26,441,016,807 shares following the allotment and issuance of 369,266,062 new shares from the exercise of 369,266,062 bonus warrants at the exercise price of S\$0.08 each up to and including 24 April 2019. These new shares have been or shall be listed and quoted on the SGX-ST and rank pari passu in all respects with the existing issued ordinary shares of the Company.

Following our announcement made on 22 March 2019, all subscription rights under the Bonus Warrants which have not been exercised at 5.00 p.m. today (24 April 2019) have lapsed and ceased to be valid.

Total gross proceeds raised from the exercise of the Bonus Warrants amounting to S\$29.5 million will be used in accordance with the uses as disclosed in the Circular. The Board will provide periodic announcements on the utilisation of the proceeds from the Bonus Warrants as and when the proceeds are materially disbursed.

The Company will also make further announcements on the proposed listing of the Piggyback Warrants in due course.

**By Order of the Board of  
THOMSON MEDICAL GROUP LIMITED**

Roy Quek  
Executive Director and Chief Executive Officer  
24 April 2019