

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



## HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

### ANNOUNCEMENT

#### INTERIM DIVIDEND FOR THE 6 MONTHS ENDED 30 JUNE 2015 AND SCRIP DIVIDEND IN RELATION THERETO

#### CALCULATION OF MARKET VALUE AND BASIS OF ALLOTMENT

Haitong International Securities Group Limited (the “**Company**”) announced on 25 August 2015 that the board of directors (the “**Board**”) of the Company had resolved to declare an interim dividend of HK20 cents per share of nominal value of HK\$0.10 each in the share capital of the Company (the “**Share(s)**”) for the 6 months ended 30 June 2015 (the “**Interim Dividend**”) to the shareholders of the Company (the “**Shareholders**”) whose names appeared on the register of members of the Company on Thursday, 17 September 2015 (the “**Record Date**”). Shareholders may elect to receive the Interim Dividend in cash, or in the form of fully paid new Shares (the “**New Share(s)**”) in lieu of cash, or partly in cash and partly in the form of New Shares.

For the purpose of calculating the number of New Shares to be allotted in relation to the Interim Dividend, the market value of a New Share would be equal to 97% of the average closing price per Share as quoted on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the 5 consecutive trading days immediately after the ex-dividend date, i.e. from Monday, 14 September 2015 to Friday, 18 September 2015 (both dates inclusive) (rounded down to 4 decimal places). It is now determined that the said average closing price is HK\$3.89. Accordingly, the number of New Shares which the Shareholders could receive in respect of the existing Shares registered in their names as at the Record Date (for which the election to receive New Shares is made) will be as follows:

$$\begin{array}{lcl} \text{Number of} & & \text{Number of Shares held on} \\ \text{New Shares} & = & \text{the Record Date for which} \\ \text{to be received} & & \text{New Shares are elected} \end{array} \quad \times \quad \frac{\text{HK20 cents (Interim Dividend per Share)}}{\text{HK\$3.89} \times 97 / 100}$$

The number of New Shares to be issued to each Shareholder will be rounded down to the nearest whole number. Fractional entitlements to the New Shares will be disregarded and the benefit thereof will accrue to the Company.

A circular setting out the details of the Interim Dividend (the “**Circular**”) will be despatched to the Shareholders on or about Friday, 25 September 2015, together with a form of election in relation thereto (the “**Form of Election**”).

Shareholder(s) who wish to elect to receive the New Share(s) wholly or partly in lieu of cash must complete the Form(s) of Election in accordance with the instructions printed thereon and return them to the Tricor Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong (the “**Branch Share Registrar**”), no later than 4:30 p.m. on Wednesday, 14 October 2015.

Shareholder(s) who wish to receive the Interim Dividend wholly in cash should not complete the Form(s) of Election.

No Form of Election will be sent to Shareholder who has made earlier a permanent election to receive New Shares in lieu of cash. Any such Shareholder wishing to change his/her/its existing permanent election for New Shares and to elect to receive cash this time, please write to Branch Share Registrar for such intention on or before Tuesday, 6 October 2015.

Application will be made to the Stock Exchange for the granting of the listing of, and permission to deal in, the New Shares to be allotted and issued in relation to the Interim Dividend. Subject to such approval being granted, the first day of dealings in the New Shares is expected to be on or about Wednesday, 28 October 2015.

It is expected that the share certificates for the New Shares (which, when issued, will rank pari passu in all respects with the other existing Shares then in issue except that they will not be entitled to the Interim Dividend) and/or cash dividend warrants for payment of the Interim Dividend will be sent by ordinary mail to the Shareholders at the risk of those entitled thereto on or about Tuesday, 27 October 2015.

By order of the Board  
**Haitong International Securities Group Limited**  
**LAU Yik Chi**  
Company Secretary

Hong Kong, 18 September 2015

*As at the date of this announcement, the Board comprises Mr. JI Yuguang (Chairman)\*, Mr. LI Jianguo (Deputy Chairman), Mr. LIN Yong (Deputy Chairman and Managing Director), Mr. POON Mo Yiu, Mr. HUI Yee, Wilson, Mr. CHENG Chi Ming, Brian\*, Ms. WANG Meijuan\*, Mr. William CHAN\*, Mr. TSUI Hing Chuen, William\*\*, Mr. LAU Wai Piu\*\*, Mr. LIN Ching Yee, Daniel \*\* and Mr. WEI Kuo-chiang\*\*.*

\* *Non-executive Directors*

\*\* *Independent Non-executive Directors*