



General Announcement

Form Version 8.2 (Enhanced)

Initiated by HL BANK on 23/06/2014 12:32:26 PM

Submitted by HL BANK on 23/06/2014 05:33:02 PM

Reference No HB-140623-45146

Submitted

Company Information

Main Market Company

New Announcement

Submitting Investment Bank/Advisor (if applicable)

Submitting Secretarial Firm (if applicable)

* Company name	HONG LEONG BANK BERHAD
* Stock name	HLBANK
* Stock code	5819
* Contact person	Rufina Tan / Christine Moh
* Designation	Secretarial Manager / Group Company Secretary
* Contact number	03-21692023 / 03-21642501
E-mail address	rufina.tan@hongleong.com.my, SMMoh@hongleong.com.my

Type * Announcement

Subject *: OTHERS
 (Note : INFORMATION ENTERED IN THE DESCRIPTION FIELD WILL BE DISPLAYED AS THE TITLE OF THE ANNOUNCEMENT IN BURSA MALAYSIA'S WEBSITE)

Description *:-

(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)

Hong Leong Bank Berhad - Issuance of Basel III Compliant Tier 2 Sub-Notes of RM500 Million

Announcement Details/Table Section :-

(This field is for the details of the announcement, if applicable)

Hong Leong Bank Berhad ("HLB") is pleased to announce that it has successfully completed its first Ringgit issuance of Subordinated Notes ("Sub-Notes") of RM500.0 million under its Multi-Currency Sub-Notes Programme of up to RM10.0 billion (or its equivalent in other currencies) in nominal value (the "Programme").

The Sub-Notes are rated AA₂ by RAM Rating Services Berhad and qualify as Tier 2 capital of HLB in accordance with Bank Negara Malaysia's ("BNM") Capital Adequacy Framework (Capital Components) issued on 28 November 2012.

The Sub-Notes have a maturity date of 10 years from the issue date and are callable by HLB on any coupon payment date falling on or after the 5th anniversary of the issue date. A semi-annual coupon of 4.80% per annum is payable on the Sub-Notes. The exercise of the call option on the Sub-Notes shall be subject to the approval of BNM.

This announcement is dated 23 June 2014.

Attachment(s):- (please attach the attachments here)

- No Attachment Found -

© 2014 Bursa Malaysia Berhad. All rights reserved.