



September 11, 2018

To: The New York Stock Exchange

**Mitsubishi UFJ Financial - Cash Dividend**

Please be advised of the following DR Cash Dividend information - **Approximate Rate:**

DR Name:	Mitsubishi UFJ Financial	
Country of Incorporation:	JAPAN	
CUSIP:	606822104	
Ratio (Underlying Shares:DRs):	1:1	
Approximate Exchange Rate:	TBD	
	<b><u>Underlying Shares</u></b>	
Record Date:	Sep 30, 2018	Sep 28, 2018
Payable Date:	TBD	TBD
Gross Dividend Rate Total:	TBD	TBD taxable
Withholding Tax:		Interim Dividend
Dividend Fee:		TBD@10.00%
Net Dividend Rate:		TBD
<b>Tax Rates / Tax Amt/ Net Rate</b>		
@0.00% / TBD/ TBD		
@5.00% / TBD/ TBD		
@10.00% / TBD/ TBD		
@12.50% / TBD/ TBD		
@15.00% / TBD/ TBD		
@15.315% / TBD/ TBD		
@20.315% / TBD/ TBD		
@20.42% / TBD/ TBD		

**Addendum: - see below**

BNY Mellon is required to include an Approximate Rate in this Notice. It is included solely for the purpose of setting a record date and enabling the exchange to establish an ex-date, and should not be considered more than a placeholder. It is sourced from a third party provider on the day of this Notice. The Approximate Rate is not an indication of, and may be materially different from, the Final Rate. The Final Rate will be included in the Final Notice.

BNY Mellon collects fees from DR holders pursuant to the terms and conditions of the DRs and the deposit agreement under which they are issued. From time to time, BNY Mellon may make payments to the issuer to reimburse and / or share revenue from the fees collected from DR holders, or waive fees and expenses to the issuer for services provided, generally relating to costs and expenses arising out of establishment and maintenance of the DR program. BNY Mellon as depositary may use brokers, dealers or other service providers that are affiliates and that may earn or share fees and commissions. The corporate action details are provided for informational purposes only. BNY Mellon does not warrant or guarantee the accuracy or completeness, and does not undertake any obligation to update or amend, this information or data. We provide no advice, recommendation or endorsement with respect to any company or security. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities.

If you have any questions or comments, feel free to contact the undersigned.

Sincerely,

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cc: Bloomberg LLC

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