

Ref: ML/SGX/2018-19/8

October 16, 2018

To,

The Singapore Exchange Securities Trading limited

2, Shenton Way,
#19-00, SGX Centre 1,
Singapore – 068804

Re: USD 16,000,000 4.75% Convertible Bonds Due 2019 ("The Bonds")

Sub : Quarterly Shareholding Pattern

Pursuant to Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), We hereby enclose in the prescribed format a copy of shareholding Pattern of the company for the quarter ended 30th September, 2018

Please Acknowledge

Thanking You

For Mercator Limited



Sangeetha Pednekar
Company Secretary



Encl.: as above

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

- | | |
|----|---|
| 1 | Name of Listed Entity: Mercator Limited |
| 2 | Scrip Code/Name of Scrip/Class of Security: 526235, MERCATOR |
| 3 | Share Holding Pattern Filed under: Reg. 31(1)(a)/ 31(1)(b)/ 31(1)(c) |
| a. | If under 31(1)(b) then indicate the report : 30th September, 2018 |
| b. | If under 31(1)(c) then indicate date of allotment/extinguishment: N.A. |
| 4 | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants? (FCCB)	Yes	
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Mercator Limited

Table I - Summary Statement holding of specified securities

Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
							No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
							Class: Equity	Class eg: N.A.	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)As a % of (A+B+C2)	(ix)				(x)	(xi)=(vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)		(xiv)
(A) Promoter & Promoter Group	5	94283600	0	0	94283600	31.1723	0	94283600	31.1723	0	28.8392	0	0.0000	53119990	56.3406	94283600	
(B) Public	80904	208175735	0	0	208175735	68.8277	0	208175735	68.8277	24689556	71.1008	0	0.0000	NA	NA	206589956	
(C) Non Promoter - Non Public	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(C1) Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(C2) Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
Total	80909	302459335	0	0	302459335	100.0000	0	302459335	100.0000	24689556	100.00	0	0.0000	53119990	17.5627	300872556	



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Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid up equity shares held	No. of underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	No. of Voting Rights	No. of Shares Underlying securities (including convertible securities)	Shareholding, as a % of full conversion of convertible securities (A+B+C2)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of Shares held in dematerialised form
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix) Class: Equity N.A.	(x) Total as a % of (A+B+C)	(xi) As a % of total Shares held(b)	(xii) As a % of total Shares held(b)	(xiii) No. (a)	(xiv) No. (a)
1	Indian													
(a)	Individuals / Hindu Undivided Family													
	Harish Kumar Mittal	AAATPM7636F	1	48408700	0	0	48408700	16.0050	0	0	0	0	0	0
	Archana Mittal	ADGPM7171D	1	27027400	0	0	27027400	8.9359	0	0	0	0	0	0
	Adip Mittal	ARJPM2746H	1	80000	0	0	80000	0.0264	0	0	0	0	0	0
	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0	0	0
(b)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0	0	0
(c)	Any Other (Specify)		1	18406250	0	0	18406250	6.0855	0	0	0	0	0	0
	Bodies Corporate		1	18406250	0	0	18406250	6.0855	0	0	0	0	0	0
	Abm Investments Private Limited	AAFOA2755C	1	18406250	0	0	18406250	6.0855	0	0	0	0	0	0
	Sub Total (A)(1)		4	93922350	0	0	93922350	31.0529	0	0	0	0	0	0
2	Foreign													
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		1	361250	0	0	361250	0.1194	0	0	0	0	0	0
	Shalabh Mittal	AJFPM5019D	1	361250	0	0	361250	0.1194	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0	0	0
	Sub Total (A)(2)		1	361250	0	0	361250	0.1194	0	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		5	94283600	0	0	94283600	31.1723	0	0	0	0	0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) 361250 Shares held by Foreign Promoter Mr. Shalabh Mittal are on Non Repatriable basis



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Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)		Shareholding as a % assuming full conversion of convertible securities as a percentage of diluted share capital	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)		(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)		(xiv)
									Class: Equity	Class eg: N.A.	Total	of (A+B+C)	of convertible securities (including Warrants)		No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
1	Institutions																		
(a)	Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Foreign Portfolio Investor		32	45137315	0	0	45137315	14.9234	45137315	0	45137315	14.9234	24469556	21.2811	0	0.0000	0	0.0000	45137315
	Government Of Singapore	AAAIG654R	1	17336959	0	0	17336959	5.7320	17336959	0	17336959	5.7320	0	0.0000	0	0.0000	0	0.0000	17336959
	Kilara Plin 1101	AAECK432Q	1	8159363	0	0	8159363	2.6977	8159363	0	8159363	2.6977	0	0.0000	0	0.0000	0	0.0000	8159363
	Monetary Authority Of Singapore	AAJCM3008N	1	6172475	0	0	6172475	2.0408	6172475	0	6172475	2.0408	0	0.0000	0	0.0000	0	0.0000	6172475
	Resonance Opportunities Fund	AAFCR4798A	1	5455325	0	0	5455325	1.9040	5455325	0	5455325	1.9040	0	0.0000	0	0.0000	0	0.0000	5455325
(f)	Financial Institutions / Banks		5	800268	0	0	800268	0.2646	800268	0	800268	0.2646	0	0.0000	0	0.0000	0	0.0000	800268
(g)	Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(i)	Any Other (Specify)		1	75000	0	0	75000	0.0248	75000	0	75000	0.0248	0	0.0000	0	0.0000	0	0.0000	0
	UTI		1	75000	0	0	75000	0.0248	75000	0	75000	0.0248	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (B)(1)		38	46012583	0	0	46012583	15.2128	46012583	0	46012583	15.2128	24469556	21.5589	0	0.0000	0	0.0000	45937383
2	Central Government/ State Government(s)/ President of India																		
	Central Government/ State Government(s)		2	2500	0	0	2500	0.0008	2500	0	2500	0.0008	0	0.0000	0	0.0000	0	0.0000	2500
	Sub Total (B)(2)		2	2500	0	0	2500	0.0008	2500	0	2500	0.0008	0	0.0000	0	0.0000	0	0.0000	2500
3	Non-Institutions																		
(a)	Individuals																		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		76617	76134811	0	0	76134811	25.1719	76134811	0	76134811	25.1719	0	0.0000	0	0.0000	0	0.0000	74678532
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		28	21706145	0	0	21706145	7.7765	21706145	0	21706145	7.7765	0	0.0000	0	0.0000	0	0.0000	21706145
(b)	Akash Bhansali	AADPB5433H	1	3240101	0	0	3240101	1.0713	3240101	0	3240101	1.0713	0	0.0000	0	0.0000	0	0.0000	3240101
(c)	NBFCs registered with RBI		16	2329871	0	0	2329871	0.7703	2329871	0	2329871	0.7703	0	0.0000	0	0.0000	0	0.0000	2329871
	Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0



(e)	Any Other (Specify)	4202	61989825	0	0	61989825	20.4953	61989825	0	61989825	20.4953	0	18.9613	0	0	0	0.0000	61934325
	IEPF	1	803559	0	0	803559	0.2657	803559	0	803559	0.2657	0	0.2458	0	0.0000	0	0.0000	803559
	Foreign Nationals	1	154	0	0	154	0.0001	154	0	154	0.0001	0	0.0000	0	0.0000	0	0.0000	154
	Hindu Undivided Family	2250	5728796	0	0	5728796	1.8941	5728796	0	5728796	1.8941	0	1.7523	0	0.0000	0	0.0000	5728796
	Non Resident Indians (Non Repat)	364	1294608	0	0	1294608	0.4280	1294608	0	1294608	0.4280	0	0.3960	0	0.0000	0	0.0000	1294608
	Non Resident Indians (Repat)	708	2363449	0	0	2363449	0.7814	2363449	0	2363449	0.7814	0	0.7229	0	0.0000	0	0.0000	2363449
	Office Bearers	2	1950	0	0	1950	0.0006	1950	0	1950	0.0006	0	0.0006	0	0.0000	0	0.0000	1950
	Clearing Member	198	8816368	0	0	8816368	2.9149	8816368	0	8816368	2.9149	0	2.6967	0	0.0000	0	0.0000	8816368
	Bodies Corporate	678	42980941	0	0	42980941	14.2105	42980941	0	42980941	14.2105	0	13.1469	0	0.0000	0	0.0000	42980941
	Ashika Credit Capital Ltd.																	
	Sharekhan Bnp Paribas Financial Services Pvt Ltd	1	6989524	0	0	6989524	2.3109	6989524	0	6989524	2.3109	0	2.1379	0	0.0000	0	0.0000	6989524
	Sub Total (B)(3)	80864	3240906	0	0	3240906	1.0715	3240906	0	3240906	1.0715	0	0.9913	0	0.0000	0	0.0000	3240906
	Total Public Shareholding (B)=	80864	162160652	0	0	162160652	53.6140	162160652	0	162160652	53.6140	0	49.6012	0	0.0000	0	0.0000	160648873
	(B)(1)+(B)(2)+(B)(3)	80904	208175735	0	0	208175735	68.8277	208175735	0	208175735	68.8277	24469556	71.1608	0	0.0000	0	0.0000	206388956

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of Shareholders	No. of Shares
0	0

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of sharehold-ers	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Sharehold- ing as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlyin g	Sharehold- ing, as a % full conversion of convertible securities (including (X) as a % of (VII)+(X) As a % of (A+B+C))	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights	Class: Equity	Class: N.A.			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0.0000	0
	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0.0000	0
	Total Non-Promoter- Non Public Shareholding (C) = (C1)+(C2)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0.0000	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

