

**MACQUARIE BANK LIMITED**  
(ABN 46 008 583 542)  
(Incorporated under the laws of the Australia)

**NOTICE TO WARRANTHOLDERS**

- To :
- (1) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF ALIBABA GROUP HOLDING LIMITED ISSUED BY MACQUARIE BANK LIMITED (ALIBABA MB ECW220302)
  - (2) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY H SHARES OF BYD COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (BYD MB ECW220302)
  - (3) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS A SHARES OF JD.COM, INC. ISSUED BY MACQUARIE BANK LIMITED (JD MB ECW220302)
  - (4) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF TENCENT HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (TENCENTHLD MB ECW220302)
  - (5) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF XIAOMI CORPORATION ISSUED BY MACQUARIE BANK LIMITED (XIAOMI MB ECW220302)
  - (6) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF ALIBABA GROUP HOLDING LIMITED ISSUED BY MACQUARIE BANK LIMITED (ALIBABA MB EPW220302)
  - (7) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY H SHARES OF BYD COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (BYD MB EPW220302)
  - (8) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY CLASS A SHARES OF JD.COM, INC. ISSUED BY MACQUARIE BANK LIMITED (JD MB EPW220302)
  - (9) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF MEITUAN ISSUED BY MACQUARIE BANK LIMITED (MEITUAN MB EPW220302)
  - (10) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF TENCENT HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (TENCENTHLD MB EPW220302)
  - (11) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF XIAOMI CORPORATION ISSUED BY MACQUARIE BANK LIMITED (XIAOMI MB EPW220302)

Notice is hereby given by Macquarie Bank Limited (“**Macquarie**” or the “**Issuer**”) in respect of:

- (a) the European Style Cash Settled Call Warrants relating to the ordinary shares of Alibaba Group Holding Limited (ALIBABA MB ECW220302) (the “**9988 HKD 180 Call Warrants**”);
- (b) the European Style Cash Settled Call Warrants relating to the ordinary H shares of BYD Company Limited (BYD MB ECW220302) (the “**1211 HKD 380 Call Warrants**”);
- (c) the European Style Cash Settled Call Warrants relating to the ordinary Class A shares of JD.com, Inc. (JD MB ECW220302) (the “**9618 HKD 350 Call Warrants**”);
- (d) the European Style Cash Settled Call Warrants relating to the ordinary shares of Tencent Holdings Limited (TENCENTHLD MB ECW220302) (the “**0700 HKD 533.831 Call Warrants**”);
- (e) the European Style Cash Settled Call Warrants relating to the ordinary Class B shares of Xiaomi Corporation (XIAOMI MB ECW220302) (the “**1810 HKD 27 Call Warrants**”);
- (f) the European Style Cash Settled Put Warrants relating to the ordinary shares of Alibaba Group Holding Limited (ALIBABA MB EPW220302) (the “**9988 HKD 150 Put Warrants**”);
- (g) the European Style Cash Settled Put Warrants relating to the ordinary H shares of BYD Company Limited (BYD MB EPW220302) (the “**1211 HKD 240 Put Warrants**”);
- (h) the European Style Cash Settled Put Warrants relating to the ordinary Class A shares of JD.com, Inc. (JD MB EPW220302) (the “**9618 HKD 250 Put Warrants**”);
- (i) the European Style Cash Settled Put Warrants relating to the ordinary Class B shares of Meituan (MEITUAN MB EPW220302) (the “**3690 HKD 200 Put Warrants**”);
- (j) the European Style Cash Settled Put Warrants relating to the ordinary shares of Tencent Holdings Limited (TENCENTHLD MB EPW220302) (the “**0700 HKD 417.358 Put Warrants**”); and
- (k) the European Style Cash Settled Put Warrants relating to the ordinary class B shares of Xiaomi Corporation (XIAOMI MB EPW220302) (the “**1810 HKD 20 Put Warrants**”),

(together, the “**Warrants**”) on the following:

*Terms defined or construed in (1) the Supplemental Listing Document dated 25 August 2021 in relation to the 9988 HKD 180 Call Warrants, 1810 HKD 27 Call Warrants, (2) the Supplemental Listing Document dated 30 August 2021 in relation to the 9618 HKD 350 Call Warrants, 9988 HKD 150 Put Warrants, (3) the Supplemental Listing Document dated 22 September 2021 in relation to the 9618 HKD 250 Put Warrants, (4) the Supplemental Listing Document dated 04 October 2021 in relation to the 3690 HKD 200 Put Warrants, (5) the Supplemental Listing Document dated 28 October 2021 in relation to the 1211 HKD 380 Call Warrants, 1211 HKD 240 Put Warrants, (6) the Supplemental Listing Document dated 03 November 2021 in relation to the 0700 HKD 417.358 Put Warrants, 1810 HKD 20 Put Warrants, (7) the Supplemental Listing Document dated 19 November 2021 in relation to the 0700 HKD 533.831 Call Warrants issued by Macquarie bear the same meaning and construction in this Notice.*

## EXPIRY OF WARRANTS

In accordance with the terms and conditions of the Warrants, the Warrants will expire on the following date:

Warrant	Expiry Date	Exercise Price/Strike Level	Conversion Ratio (number of shares per Warrant)
9988 HKD 180 Call Warrants	02 March 2022	HKD 180.000	0.022222
1211 HKD 380 Call Warrants	02 March 2022	HKD 380.000	0.022222
9618 HKD 350 Call Warrants	02 March 2022	HKD 350.000	0.022222
0700 HKD 533.831 Call Warrants	02 March 2022	HKD 533.831	0.022222
1810 HKD 27 Call Warrants	02 March 2022	HKD 27.000	0.166667
9988 HKD 150 Put Warrants	02 March 2022	HKD 150.000	0.022222
1211 HKD 240 Put Warrants	02 March 2022	HKD 240.000	0.022222
9618 HKD 250 Put Warrants	02 March 2022	HKD 250.000	0.022222
3690 HKD 200 Put Warrants	02 March 2022	HKD 200.000	0.022222
0700 HKD 417.358 Put Warrants	02 March 2022	HKD 417.358	0.022222
1810 HKD 20 Put Warrants	02 March 2022	HKD 20.000	0.166667

The Warrants are cash-settled warrants which entitle a Warrantholder to be paid a cash settlement amount (if positive) (the “**Cash Settlement Amount**”) in accordance with the terms and conditions of the Warrants.

Warrantholders will not be required to deliver an exercise notice. If the Cash Settlement Amount (less any Exercise Expenses) is positive, all Warrants will be deemed to have been automatically exercised at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day). The Cash Settlement Amount less the Exercise Expenses in respect of the Warrants will be paid in the manner set out in the terms and conditions of the Warrants. In the event the Cash Settlement Amount (less any Exercise Expenses) is zero or negative, all Warrants will be deemed to have expired at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day) and Warrantholders will not be entitled to receive any payment from the Issuer in respect of the Warrants.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 9988 HKD 150 Put Warrants, the 1211 HKD 240 Put Warrants, the 3690 HKD 200 Put Warrants and the 1810 HKD 20 Put Warrants are positive, the 9988 HKD 150 Put Warrants, the 1211 HKD 240 Put Warrants, the 3690 HKD 200 Put Warrants and the 1810 HKD 20 Put Warrants are deemed to have been automatically exercised at 12:00 noon (Singapore time) on 02 March 2022.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 9988 HKD 180 Call Warrants, the 1211 HKD 380 Call Warrants, the 9618 HKD 350 Call Warrants, the 0700 HKD 533.831 Call Warrants, the 1810 HKD 27 Call Warrants, the 9618 HKD 250 Put Warrants and the 0700 HKD 417.358 Put Warrants are zero, the 9988 HKD 180 Call Warrants, the 1211 HKD 380 Call Warrants, the 9618 HKD 350 Call Warrants, the 0700 HKD 533.831 Call Warrants, the 1810 HKD 27 Call Warrants, the 9618 HKD 250 Put Warrants and the 0700 HKD 417.358 Put Warrants are deemed to have expired at 12:00 noon (Singapore time) on 02 March 2022 and the Warrantholders shall not be entitled to receive any payment from the Issuer in respect of the 9988 HKD 180 Call Warrants, the 1211 HKD 380 Call Warrants, the 9618

HKD 350 Call Warrants, the 0700 HKD 533.831 Call Warrants, the 1810 HKD 27 Call Warrants, the 9618 HKD 250 Put Warrants and the 0700 HKD 417.358 Put Warrants.

Accordingly, a holder of a Warrant is entitled to receive (less any Exercise Expenses):

<b>Warrant</b>	<b>Cash Settlement Amount per Warrant <sup>1</sup></b>
9988 HKD 180 Call Warrants	SGD 0
1211 HKD 380 Call Warrants	SGD 0
9618 HKD 350 Call Warrants	SGD 0
0700 HKD 533.831 Call Warrants	SGD 0
1810 HKD 27 Call Warrants	SGD 0
9988 HKD 150 Put Warrants	SGD 0.16957
1211 HKD 240 Put Warrants	SGD 0.00819
9618 HKD 250 Put Warrants	SGD 0
3690 HKD 200 Put Warrants	SGD 0.10619
0700 HKD 417.358 Put Warrants	SGD 0
1810 HKD 20 Put Warrants	SGD 0.14608

which will be paid in the manner set out in the terms and conditions of each of the Warrants.

Queries regarding the Notice may be directed to our toll-free hotline at 1800 288 2880.

Issued by  
**MACQUARIE BANK LIMITED**

02 March 2022

*Macquarie Bank Limited ("Macquarie") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.*

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<sup>1</sup> Warrantholders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.