



BREADTALK GROUP LIMITED
(Company No.: 200302045G)
(Incorporated in the Republic of Singapore)

UPDATE ON THE APPLICATION FOR EXTENSION OF TIME TO HOLD ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2019

*Unless otherwise defined, all capitalized terms used herein shall have the same meaning as ascribed to them in the announcement dated 24 March 2020 (“**Announcement**”).*

The Board of Directors (“**Board**”) of BreadTalk Group Limited (“**Company**”, together with its subsidiaries, “**Group**”) refers to the Announcement dated 24 March 2020 in respect of the application to the ACRA for an extension of time to hold its AGM and files its Annual Return under Section 175 and Section 197 of the Companies Act, Chapter 50 of Singapore.

The Company wishes to announce that ACRA has on 30 March 2020 approved the Company’s application to (i) hold its AGM for FY2019 by 29 June 2020; and (ii) file its Annual Return for FY2019 with ACRA by 30 July 2020.

With the approval from ACRA, the Company has submitted an application to the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) today for a waiver to comply with Rule 707(1) of the Listing Manual of the SGX-ST and a 2 months extension of time to hold its AGM for FY2019 by 29 June 2020 (“**Application for Extension of Time**”).

On 7 February 2020, SGX RegCo had published a press release that SGX RegCo will grant an extension of up to 2 months to issuers to hold its AGM for FY2019 (“**Waiver**”) but issuers must issue their annual reports to shareholders and the Exchange at least 14 days before the date of its AGM. The Waiver will be granted if the Company fulfils the following criteria:

- a. the Company’s financial year-end is 31 December 2019;
- b. the Company’s principal place of business is in the People’s Republic of China (“**PRC**”) or they have business with significant operations in the PRC;
- c. the Company’s statutory audits for FY Dec 2019 were affected due to the travel restrictions and/or other measures imposed by the authorities in response to the COVID-19 situation; and
- d. approval of a similar application for extension of time by the ACRA or other relevant regulatory authorities (where applicable),

(collectively, “**Waiver Conditions**”).

In respect of the above, the Board confirms that the Company complies with the Waiver Conditions above.

The Company will make an announcement on the outcome of the Application for Extension of Time with the SGX-ST in due course.

By Order of the Board

Shirley Tan Sey Liy
Company Secretary
30 March 2020