
ENTRY INTO NON-BINDING LETTER OF INTENT IN RELATION TO THE PROPOSED DISPOSAL OF HLS ENVIRONMENTAL PTE LTD AND HLS PROPERTY PTE LTD

TERMINATION OF LETTER OF INTENT

1. INTRODUCTION

The Board of Directors (the “**Board**” or the “**Directors**”) of Enviro-Hub Holdings Ltd (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to the announcement made on 3 April 2025 (the “**Previous Announcement**”) in relation to the Company’s entry into a non-binding letter of intent (the “**LOI**”) with a potential purchaser (the “**Potential Purchaser**”, together with the Company, the “**Parties**”) in relation to the Company’s sale and the Potential Purchaser’s purchase of the entire issued and paid-up share capital of each of HLS Environmental Pte Ltd (“**HLSE**”) and HLS Property Pte Ltd (“**HLSP**”, together with HLSE, the “**Subsidiaries**”), which are wholly-owned subsidiaries of the Company (the “**Proposed Disposal**”).

2. TERMINATION OF THE LOI

The Board wishes to announce that the Company has on 26 November 2025, received notice from the Potential Purchaser that, notwithstanding the fact that all relevant due diligence being completed with the Subsidiaries were to the Potential Purchaser’s satisfaction, the Potential Purchaser no longer intends to proceed with the purchase of the entire issued and paid-up share capital of the Subsidiaries. As a result, the Parties have mutually agreed to terminate the LOI with immediate effect.

Pursuant to the LOI, an initial deposit of S\$500,000 was made by the Potential Purchaser to the Company (the “**Deposit**”). Parties have mutually agreed that the Deposit shall be forfeited, and the Company shall be allowed to retain the Deposit in full.

3. FURTHER INFORMATION

The Termination is not expected to have a material effect on the Company’s performance for the financial year ending 31 December 2025.

4. CAUTIONARY STATEMENT

Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders are advised to refrain from taking any action in respect of their shares in the Company which may be prejudicial to their interests. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company and should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisors if they are in doubt about the actions that they should take.

BY ORDER OF THE BOARD

RAYMOND NG
Executive Chairman

27 November 2025